



**AG + OPEN SPACE**  
SONOMA COUNTY

**July 28, 2026**

**NOTICE OF INTENT TO AWARD**

**Investment Advisor Services**

After careful review and analysis by the evaluation panel, staff is recommending that the Sonoma County Agricultural Preservation and Open Space District's (Ag + Open Space) Board of Directors award the contract described below:

| Contractor/Consultant                                          | Award Total |
|----------------------------------------------------------------|-------------|
| PFM Asset Management("PFMAM") a division of U.S. Bancorp Asset | \$250,000   |

Thank you for your interest in working with Ag + Open Space.

Sincerely,

[Julie Mefferd \(Jul 28, 2026 12:46:41 PDT\)](#)

Julie Mefferd  
*Administrative and Fiscal Services Manager*

# Notice of Intent to Award for Investment Advisor Services

Final Audit Report

2026-07-28

|                 |                                                      |
|-----------------|------------------------------------------------------|
| Created:        | 2026-07-28                                           |
| By:             | Michelle Nozzari (Michelle.Nozzari@sonomacounty.gov) |
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## "Notice of Intent to Award for Investment Advisor Services" History

-  Document created by Michelle Nozzari (Michelle.Nozzari@sonomacounty.gov)  
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