

**Sonoma County Measure F Government Code Section 50075.3 Reporting  
Open Space Special Tax Account  
Sonoma County Agricultural Preservation and Open Space District  
Summary Report of Revenue, Expenditures and Project Status  
June 30, 2021 Financial Reports**

California Government Code Section 50075.3 (reporting requirements for a voter approved special tax) states that the levying local agency shall file a report with its governing body, at least once a year, that includes the amount of funds collected and expended in that fiscal year, and the status of any project required or authorized to be funded by that special tax. For the fiscal year ended June 30, 2021, \$28,847,366 in Measure F sales tax revenue was recorded by the County of Sonoma (County) and expenditures of \$14,409,289 were incurred by the Sonoma County Agricultural Preservation and Open Space District (Ag + Open Space) to further the mission defined in the Measure F expenditure plan.

The Measure F tax is shown in the County’s Annual Comprehensive Financial Report (ACFR) as a Major Special Revenue Fund titled Open Space Special Tax Account (OSSTA). OSSTA transfers funds to Ag + Open Space for use in achieving the Measure F Expenditure Plan and those expenditures are recorded in the ACFR in a non-major special revenue fund titled Agricultural Preservation and Open Space District. Further details on the expenditures are available in Ag + Open Space’s fiscal year 2020-2021 audited basic financial statements (accessible online at <http://www.sonomaopenspace.org>).

In regards to the current status of projects, Ag + Open Space provides a periodic project status chart to their Advisory Committee and Fiscal Oversight Commission. Following is the project status report as of February 17, 2022 regarding current acquisition and matching grant projects. The most recent map available illustrating the lands protected by Ag + Open Space is included as an informational item in appendix A.

| TRANSFER                            | Acreage (approximate) |   | Supervisory District | Transaction Type | Project Design | Transfer Agreement | Approvals/Baseline | Escrow | Comments           |
|-------------------------------------|-----------------------|---|----------------------|------------------|----------------|--------------------|--------------------|--------|--------------------|
| Saddle Mountain Open Space Preserve | 960                   | 1 | Transfer             |                  |                |                    |                    |        | Initiating project |
| Tierra Vegetables                   | 15                    | 4 | Resale               | x                |                |                    |                    |        | Resale             |
| Young-Armos                         | 56                    | 5 | Transfer/Sale        | x                |                |                    |                    |        | Initiating project |
| <b>Total Acres:</b>                 | <b>1,031</b>          |   |                      |                  |                |                    |                    |        |                    |

| PROJECT                                        | Acreage (Approximate) | Supervisory District | Acquisition Plan Category       | Project Design | Appraisal Process | Approvals/Baseline | Escrow | Comments                            |
|------------------------------------------------|-----------------------|----------------------|---------------------------------|----------------|-------------------|--------------------|--------|-------------------------------------|
| Abril Ranch                                    | 1,929                 | 4                    | Water, Wildlife & Natural Areas | x              |                   |                    |        | Project Structure phase             |
| Armstrong Redwoods State Natural Reserve       | 320                   | 5                    | Water, Wildlife & Natural Areas | x              |                   |                    |        | Project Structure phase             |
| Baumert Springs                                | 372                   | 5                    | Water, Wildlife & Natural Areas |                |                   |                    |        | Awaiting preliminary title report   |
| Big Sulphur Creek (Krasilsa)                   | 507                   | 4                    | Water, Wildlife & Natural Areas |                |                   |                    |        | Initiating project                  |
| Correia                                        | 146                   | 2                    | Farms & Ranches                 |                |                   |                    |        | Initiating project                  |
| Deniz (Old Adobe Road)                         | 217                   | 2                    | Farms & Ranches                 | x              |                   |                    |        | Project Structure phase             |
| Deniz (Sonoma Mountain Road)                   | 355                   | 2                    | Farms & Ranches                 | x              |                   |                    |        | Project Structure phase             |
| Denner Ranches                                 | 489                   | 4                    | Farms & Ranches                 | x              |                   |                    |        | Negotiating CE                      |
| Diamond W Ranch                                | 849                   | 2                    | Farms & Ranches                 | x              |                   |                    |        | Initiating project                  |
| El Recreo                                      | 289                   | 1                    | Greenbelts & Scenic Hillside    | x              | x                 | x                  |        | Escrow and Closing                  |
| Lafranchi (Laguna)                             | 127                   | 4                    | Water, Wildlife & Natural Areas | x              |                   |                    |        | Drafting CE                         |
| Limping Turkey Ranch                           | 158                   | 2                    | Farms & Ranches                 |                |                   |                    |        | Initiating project                  |
| Mark West Wikiup Preserve                      | 31                    | 4                    | Water, Wildlife & Natural Areas | x              | x                 |                    |        | Appraisal process                   |
| McClelland Dairy                               | 337                   | 2                    | Farms & Ranches                 | x              |                   |                    |        | Negotiating CE                      |
| McCormick Ranch - Regional Parks               | 253                   | 1                    | Water, Wildlife & Natural Areas | x              | x                 |                    |        | Appraisal process                   |
| Miguel-Tocci                                   | 489                   | 5                    | Farms & Ranches                 |                |                   |                    |        | Initiating project                  |
| Petersen Rd Dairy                              | 96                    | 2                    | Farms & Ranches                 |                |                   |                    |        | Initiating project                  |
| Preston Farm                                   | 133                   | 4                    | Farms & Ranches                 | x              |                   |                    |        | Project Structure phase             |
| Riebli Family Dairy                            | 139                   | 2                    | Farms & Ranches                 | x              |                   |                    |        | Project Structure phase             |
| Rincon Hills                                   | 218                   | 1                    | Greenbelts & Scenic Hillside    |                |                   |                    |        | Initiating project                  |
| Rowland Mack                                   | 168                   | 1                    | Greenbelts & Scenic Hillside    | x              |                   |                    |        | Project Structure phase             |
| Russian River Habitat Restoration              | 63                    | 4                    | Water, Wildlife & Natural Areas |                |                   |                    |        | Initiating project                  |
| Ryan Ranch                                     | 806                   | 5                    | Water, Wildlife & Natural Areas |                |                   |                    |        | Initiating project                  |
| Saddle Mountain Open Space Preserve – Local    | 266                   | 1                    | Recreation & Education          | x              | x                 |                    |        | CE drafting; Fee appraisal reviewed |
| Soda Springs Ranch Open Space Preserve         | 209                   | 4                    | Recreation & Education          | x              |                   |                    |        | Project Structure phase             |
| Sonoma Developmental Center 5 (Transformation) | 945                   | 1                    | Greenbelts & Scenic Hillside    |                |                   |                    |        | Project Structure phase             |
| Sonoma Mountain Vernal Pools                   | 174                   | 1                    | Recreation & Education          | x              |                   |                    |        | Project Structure phase             |
| Sweetwater Springs - Monte Rio                 | 319                   | 5                    | Water, Wildlife & Natural Areas |                |                   |                    |        | Initiating project                  |
| Witt Home Ranch                                | 395                   | 2                    | Farms & Ranches                 |                |                   |                    |        | Initiating project                  |
| Wolf Creek Ranch                               | 1,195                 | 5                    | Water, Wildlife & Natural Areas |                |                   |                    |        | Initiating project                  |
| <b>Total Acres:</b>                            | <b>11,994</b>         |                      |                                 |                |                   |                    |        |                                     |

| Matching Grant Project                   | Acreage (approximate)  |   | Location             | Grant Process       |                   |                    |        | Comments                                     |
|------------------------------------------|------------------------|---|----------------------|---------------------|-------------------|--------------------|--------|----------------------------------------------|
|                                          | Supervisorial District |   |                      | Begin Grant Process | Appraisal Process | Approvals/Baseline | Escrow |                                              |
| A Place to Play                          | 87                     | 5 | Western Santa Rosa   |                     |                   |                    |        | Initiating project                           |
| AmeriCorps Trail                         | 12                     | 5 | Sebastopol           | x                   | n/a               | x                  |        | To FOC for approval on 3/3/22                |
| Badger Park                              | 20                     | 4 | Healdsburg           |                     |                   |                    |        | Initiating project                           |
| Bayer Farm Development***                | 6**                    | 5 | Southwest Santa Rosa | x                   | x                 | x                  | x      | Reimbursement ongoing, Grant extended        |
| Bodega Bay Trail                         | 179                    | 5 | Bodega Bay           |                     |                   |                    |        | Initiating project                           |
| Colgan Creek Phase 3 MG***               | 7                      | 5 | Southwest Santa Rosa | x                   | n/a               | x                  | x      | Extension granted to 10/14/21                |
| Crane Creek Regional Trail               | 6                      | 1 | East of Rohnert Park | x                   | n/a               |                    |        | Drafting docs. Grant extended to 12/6/21     |
| Denman Reach                             | 2                      | 2 | North Petaluma       | x                   | n/a               |                    |        | Drafting documents                           |
| Falletti Ranch                           | 4                      | 2 | Cotati               | x                   | x                 | x                  | x      | Tracking match                               |
| Forever Forestville***                   | 4                      | 5 | Downtown Forestville | x                   | x                 | x                  | x      | Tracking match                               |
| Graton Green                             | 1                      | 5 | Downtown Graton      | x                   | x                 | x                  |        | Escrow closed April 5, 2019. Tracking match. |
| Healdsburg Montage Park                  | 36                     | 4 | North Healdsburg     |                     |                   |                    |        | Initiating project                           |
| Helen Putnam Regional Park Extension     | 56                     | 2 | Petaluma             |                     |                   |                    |        | Initiating project                           |
| Keiser Park Expansion 2                  | 2                      | 4 | Windsor              |                     |                   |                    |        | Initiating project                           |
| Maxwell Farms                            | 79                     | 1 | Northwest of Sonoma  | x                   | n/a               |                    |        | Drafting Documents                           |
| Paula Lane Open Space Preserve           | 11                     | 2 | West Petaluma        | x                   | x                 | x                  | x      | Tracking match                               |
| Petaluma River Park                      | 20                     | 2 | Petaluma             |                     |                   |                    |        | Initiating project                           |
| River Lane***                            | 1                      | 5 | West of Guerneville  | x                   | x                 | x                  | x      | Finalizing docs; Grant extended to 10/25/24  |
| Roseland Creek Community Park - Phase 1c | 3                      | 5 | Southwest Santa Rosa | x                   | x                 |                    |        | Negotiating CE, Rec Covenant                 |
| SMART Pathway – Hearn to Bellevue*       | 6                      | 5 | Southwest Santa Rosa | x                   | n/a               | x                  |        | Finalizing documents                         |
| SMART Pathway - Payran to Southpoint     | 14                     | 2 | Petaluma             | x                   | n/a               |                    |        | Negotiating CE, Rec Covenant                 |
| Southeast Santa Rosa Greenway***         | 61                     | 1 | Southeast Santa Rosa | x                   |                   | x                  |        | Initiating project; extended to 10/25/24     |
| Steamer Landing Park Development (McNe   | 27**                   | 2 | Downtown Petaluma    | x                   | n/a               |                    |        | Initiating project                           |
| Taylor Mountain Regional Park & Open Spa | 54                     | 3 | Southeast Santa Rosa | x                   |                   |                    |        | Closed 4/1/20. Tracking match                |
| Tierra de Rosas***                       | 1                      | 5 | Southwest Santa Rosa | x                   | n/a               |                    |        | Drafting documents                           |

Total Acres: 665

\* District approved a 2-year extension

\*\* Restoration/Development Project on previous acquisition.

\*\*\* District approved 5-year extension (MGP 2 year, fire 3 year)

Report Certified By,

*Sonoma County Auditor-Controller*

## Appendix A – Map of Sonoma County Protected Lands

