

**Sonoma County Measure F Government Code Section 50075.3 Reporting  
Open Space Special Tax Account  
Sonoma County Agricultural Preservation and Open Space District  
Summary Report of Revenue, Expenditures and Project Status  
June 30, 2024 Financial Reports**

California Government Code Section 50075.3 (reporting requirements for a voter approved special tax) states that the levying local agency shall file a report with its governing body, at least once a year, that includes the amount of funds collected and expended in that fiscal year, and the status of any project required or authorized to be funded by that special tax. For the fiscal year ended June 30, 2024, \$31,826,325 in Measure F sales tax revenue was recorded by the County of Sonoma (County) and expenditures of \$49,473,452 were incurred by the Sonoma County Agricultural Preservation and Open Space District (Ag + Open Space) to further the mission defined in the Measure F expenditure plan.

The Measure F tax is shown in the County’s Annual Comprehensive Financial Report (ACFR) as a Major Special Revenue Fund titled Open Space Special Tax Account (OSSTA). OSSTA transfers funds to Ag + Open Space for use in achieving the Measure F Expenditure Plan and those expenditures are recorded in the ACFR in a non-major special revenue fund titled Agricultural Preservation and Open Space District. Further details on the expenditures are available in Ag + Open Space’s fiscal year 2023-2024 audited basic financial statements (accessible online at <http://www.sonomaopenspace.org>).

In regards to the current status of projects, Ag + Open Space provides a periodic project status chart to their Advisory Committee and Fiscal Oversight Commission. Following is the project status report as of January 2, 2025 regarding current acquisition and matching grant projects. The most recent map available illustrating the lands protected by Ag + Open Space is included as an informational item in appendix A.

Transfer Project Name	Database Conservation Easement Project Name	Acreage (approx)	Sup. District	Transaction Type	Vital Lands Goals	Project Status										Comments
						Project Evaluation	Initiating Project	Due Diligence	Project Structure	CE Negotiations + Transfer Agreement	Appraisal Process	CCP	IRPD	Escrow Closing		
						Step 1	Step 2				Step 3		Step 4			
Haroutunian North		15	4	Resale	Community Identity, Healthy Community, Wildlands											appraisal underway
Chanslor Ranch (Transfer)	Chanslor_Ranch	378	5	Transfer	Healthy Communities, Community Identity, Water, Wildlands											Closed on fee purchase, negotiating transfer and CE.
Young-Armos		56	5	Transfer/Sale	Healthy Communities, Water											initiating project
<b>Total Acres</b>		<b>449</b>														

Conservation Easement Project Name	Acreage (approx)	Sup. District	Vital Lands Initiative Goals				Step 1	Step 2	Step 3	Step 4	Status	Comments		
Bavarian Lion Vineyards	1,858	4									Initiating Project	Initiating Project		
Berry Forest Preserve	133	5				+	+				Initiating Project	Initiating Project		
Bianchi Ranches - Two Rock	633	5									Initiating Project	Initiating Project		
Bucher-Russell Ranch	562	4									Initiating Project	Initiating project		
Camp Meeker Forest Open Space Preserve	356	5									Completed Project	To the Board on 8/20/2024		
Crane Creek Ranch	290	1				+	+				Initiating Project	Initiating project		
Crawford Gulch	92	5									Initiating Project	Project Structure - development		
Deniz Ernest & Beverly Trust	217	2									Initiating Project	Project Structure - development		
Deniz Family Farm	315	2						+			Negotiating CE	Project Structure - development		
Diamond W Ranch	849	2									Negotiating CE	internal review of CE.		
Ielmorini Ranch - Sonoma Mountain	417	2									Initiating Project	Initiating project		
Limping Turkey Ranch	158	2									Initiating Project	Initiating project		
Little Rancheria Creek	276	4									Initiating Project	Work scheduled to begin next year		
Lobban - Mark West Creek	266	1									Negotiating CE	Anticipate going to the Board on 9/10/2024		
McClelland Dairy	348	2									Appraisal Process	Appraisal review underway		
Monte Rio Redwoods Expansion	1,517	5									Initiating Project	Project Structure - development		
Peters Ranch	278	2						+			Initiating Project	Project Structure - development		
Rincon Hills	218	1									Negotiating CE	Project Structure - development and CE negotiations		
Rowland Mack	168	1									Negotiating CE	Negotiating CE		
South Sonoma Mountain - Grove	366	1 & 2									Initiating Project	Project Structure - development		
South Sonoma Mountain - Rodgers Creek North	393	1 & 2									Negotiating CE	Appraisal work underway + internal review of CE		
South Sonoma Mountain - Rodgers Creek South	421	2									Negotiating CE	Appraisal work underway + internal review of CE		
South Sonoma Mountain - Skyline	480	1 & 2									Negotiating CE	Appraisal work underway + internal review of CE		
Starrett Hill	319	5									Initiating Project	Project Structure - development		
Willow Avenue Farm	8	2									Initiating Project	Project Structure - development		
Witt Home Ranch	395	2									Initiating Project	Initiating project		
Total Acres		11,332												

Matching Grant Project Name	Acreage (approx)	Sup. District #	Vital Lands Initiative Goals				Step 2				Step 3		Step 4	Step 5	Status	Comments
			Additional Land	Community Identity	Healthy Communities	Water	Wildlands	Wildlands	Wildlands	Wildlands	Wildlands	Wildlands	Wildlands	Wildlands		
A Place to Play	87	5													Initiating Project	Drafting LOI and MGA
AmeriCorps Trail	12	5													Initiating Project	Implementation - CE and Rec Covenant will be recorded following trail construction
Badger Park	20	4							+						Initiating Project	Letter of Intent and Matching Grant Agreement submitted to City of Healdsburg for review.
Bayer Farm Development ***	0**	3					N/A	N/A	N/A	N/A	N/A	N/A	N/A		Other	Completing project final phase pending permitting.
Bodega Bay Trail	178	5													Initiating Project	Letter of Intent and Matching Grant Agreement drafting pending review
Colgan Creek Phase 4 MG	4	3													Initiating Project	Project structure launching
Colgan Creek Phase 5	4	3													Initiating Project	
Crane Creek Regional Trail	75	1													Negotiating CE	Negotiating CE and Rec Covenant; meeting to align around Matching Grant Agreement. Regional Parks and AOS met and are working on CE edits.
Danman Beach	2	2													Negotiating CE	Negotiating CE
Geyersville Community Plaza	1	4					+								Initiating Project	Initiating project
Graton Town Square	0.6	5													Initiating Project	
Guermerville River Park Phase 2	3	5													Initiating Project	Initiating project
Healdsburg Montage Park	36	4													Initiating Project	Grantee reviewing Letter of Intent and Matching Grant Agreement.
Helen Putnam Regional Park Extension	56	2								+					Negotiating CE	
Helen Putnam Regional Park Extension Phase 2	21.5	2													Negotiating CE	CE Negotiation underway
Los Gullones Master Gardeners' Demonstration Garden	4.5	1													Initiating Project	
Mark West Area Community Park	1	4							+		+	+			Negotiating CE	Negotiating CE
Mark West Area Community Park Ph 2	1	4													Initiating Project	
Maxwell Farms	79	1													Negotiating CE	Drafting Documents
Occidental Community Plaza	0.7	5													Initiating Project	
Petaluma Bounty Community Farm	3	2													Initiating Project	Board accepted 8/22/2023
Petaluma River Park	20	2													Initiating Project	Letter of Intent in negotiation
River Lane***	1	5													Escrow/Closing	10/25/25 extension, proceeding to closing pending legal direction
Roseland Creek Community Park - Phase 1c	3	3													Negotiating CE	Negotiating CE, Rec Covenant, Draft EIR Public Notice
Rustlan River Community Park	3.8	5													Initiating Project	
Sonoma Schellville Trail	21	1													Initiating Project	Drafting LOI and MGA
Southeast Santa Rosa Greenway***	49	1											+		Escrow/Closing	Closed. Following up with match documentation and file updates.
Steamer Landing Park Development (McNear Peninsula)	27**	2							+						Initiating Project	Initiating project
Tierra de Rosas Plaza	1	3													Initiating Project	Board accepted 8/22/2023; Groundbreaking Ceremony 5/3
Tom Schopflin Fields Phase 2	21	4													Initiating Project	
<b>Total Acre</b>	<b>709.1</b>															
<p>* District approved a 3-year extension  ** Restoration/Development Project on onxious acquisition.  *** District approved 5-year extension (MGP 2 year, the 3 year)  + indicates change in phase since last update (October 2023)</p>																
<p>Out of Program (funding request withdrawn)</p>																
SMART Pathway - Payran to Southpoint	14	2													Out of Program (other)	Funding request withdrawn by SMART 7/10/2023

Report Certified By,

*Sonoma County Auditor-Controller*

