### RECORDING REQUESTED BY AND RETURN TO:

Clerk of the Board of Directors Sonoma County Agricultural Preservation and Open Space District 575 Administration Drive, Room 102A Santa Rosa, CA 95403

Gov. Code § 27383 – Exempt from recording fees, recorded by government agency

Gov. Code § 27388.1 – Exempt from SB2 fees, recorded by government agency

Gov. Code § 27388.2 - Exempt from RCM fees, recorded by government agency

Rev. & Tax. Code § 11922 - Exempt from Documentary Transfer Tax, interest acquired by government agency

DEED AND AGREEMENT
BY AND BETWEEN
[NAME OF GRANTOR]

AND

THE SONOMA COUNTY AGRICULTURAL PRESERVATION
AND OPEN SPACE DISTRICT
CONVEYING A CONSERVATION EASEMENT
AND
ASSIGNING DEVELOPMENT RIGHTS

[NAME OF GRANTOR] ({IF MORE THAN ONE GRANTOR ON TITLE: collectively} "GRANTOR") and the SONOMA COUNTY AGRICULTURAL PRESERVATION AND OPEN SPACE DISTRICT, a public agency formed pursuant to the provisions of Public Resources Code sections 5500 et seq. ("DISTRICT") agree as follows:

### **RECITALS**

A. GRANTOR is the owner in fee simple of that certain real property containing approximately [##] acres located in Sonoma County, commonly known as [\_\_\_\_\_\_], designated as Sonoma County Assessor's Parcel Number(s)

[], and more particularly described in <b>Exhibit A</b> , attached hereto and incorporated herein by this reference ("the Property").
B. In 1990, the voters of Sonoma County approved the creation of DISTRICT and the imposition of a transactions and use tax to preserve agriculture and open space through the acquisition of interests from willing sellers consistent with a voter-approved Expenditure Plan and to advance the implementation of the open space elements of the County's and each of its cities' respective general plans consistent with Government Code sections 65560 <i>et seq</i> . In 2006, the voters of Sonoma County approved an extension of the transaction and use tax and an update to the Expenditure Plan.
C. DISTRICT is organized pursuant to Public Resources Code sections 5500 <i>et seq</i> . and is duly authorized to acquire and hold conservation easement interests pursuant to Civil Code section 815.3 and Public Resources Code section 5540. The DISTRICT possesses the ability and intent to enforce the terms of this Easement.
D. On , DISTRICT's Board of Directors, pursuant to Government Code section 65402 and Sonoma County Ordinance No. 5180, determined, by its Resolution No. , that the acquisition of a conservation easement over the Property was consistent with the Sonoma County General Plan (specifically the Plan's
because
. By that same resolution, DISTRICT's Board of Directors determined that its funding
of the Project is consistent with the voter-approved Expenditure Plan. [
E. This Easement, as further defined below, will further the goals, objectives and policies of [IF ADDITIONAL PLANS TO REFERENCE: the following adopted local plans:, and] DISTRICT's Vital Lands Initiative, a long-range acquisition plan, by
F. In an agreement of even date titled Conservation Covenant and
recorded contemporaneously, GRANTOR has obligated itself and its successors to engage in
certain ongoing operations on the Property. It is the intent of GRANTOR
and DISTRICT that the Conservation Covenant and this Easement will be
construed together in order to achieve the purposes of both agreements.

THEREFORE, in consideration of the foregoing recitations and of the mutual covenants, terms, conditions, and restrictions herein set forth and other valuable consideration receipt of which is hereby acknowledged, GRANTOR and DISTRICT agree as follows:

### **EASEMENT**

PART ONE: GRANT OF EASEMENT

- 1. Grant and Acceptance of Conservation Easement and Assignment of Development Rights. Pursuant to the common and statutory law of the State of California including the provisions of Civil Code sections 815 through 816, inclusive, GRANTOR hereby grants to DISTRICT and DISTRICT accepts a conservation easement over the Property in perpetuity under the terms and conditions set forth herein ("the Easement"). GRANTOR hereby irrevocably assigns to DISTRICT all development rights associated with the Property, except as specifically provided by this Easement.

include, but are not limited to,

- **2.4** [IF RELEVANT: Agricultural Resources. The agricultural resources on the Property include, but are not limited to,
- 2.5 <u>Recreational and Educational Resources</u>. The recreational and educational resources of the Property include, but are not limited to, [
- 3. Conservation Purpose. The purpose of this Easement ("Conservation Purpose") is to preserve and protect forever the Conservation Values, and to prohibit and prevent any uses and activities of the Property that will materially impair or interfere with the Conservation Values. In the event that an activity or use that requires the DISTRICT's approval causes a substantial conflict between the preservation and protection of multiple Conservation Values, the Parties shall attempt to reconcile such conflict and balance preservation and protection of Conservation Values, taking into consideration any material changes to the physical condition of the Property, climate change and associated impacts, zoning and public policy, and surrounding land uses. If such conflict is both substantial and irreconcilable, the DISTRICT shall consider the approval and the relative impacts to the affected Conservation Values, with particular weight given to preservation and protection of [natural resources]

PART TWO: RIGHTS OF DISTRICT

- **4. Affirmative Rights of DISTRICT.** DISTRICT shall have the following affirmative rights under this Easement:
- **4.1** <u>Protecting Conservation Values</u>. To preserve, protect, and document the Conservation Values of the Property in perpetuity.
- **4.2 Property Inspections.** To enter upon the Property to carry out DISTRICT's obligations and exercise its rights under this Easement, including monitoring and enforcement. Each entry shall be for only so long a duration as is reasonably necessary to achieve the purposes of the entry, but shall not necessarily be limited to a single physical entry or a single twenty-four hour period. The rights of entry provided by this <u>Section 4.2</u> shall extend to DISTRICT's officers, staff, consultants, and volunteers. DISTRICT has the right to enter the Property unaccompanied by GRANTOR if GRANTOR declines or is unable to join DISTRICT or its agents.

- 4.2.1 <u>Monitoring Visits</u>. To enter upon the Property at least once per calendar year to inspect, document, and study the Property ("Monitoring Visit") to (a) identify the current activities on and uses and condition of the Property; and (b) monitor the activities and uses on the Property to determine whether they are consistent with this Easement. DISTRICT shall conduct Monitoring Visits at reasonable times and upon one week's prior notice to GRANTOR. DISTRICT may give notice to GRANTOR of a Monitoring Visit via electronic mail ("email") or telephone. Monitoring Visits shall be made in a manner that will not unreasonably interfere with GRANTOR's use and quiet enjoyment of the Property.
- 4.2.2 <u>Enforcement Visits</u>. In addition, if DISTRICT determines that entry upon the Property is necessary to investigate, prevent, terminate, document, monitor, or mitigate a potential or actual violation of this Easement, DISTRICT has the right to enter upon the Property at any time and without notice to GRANTOR ("Enforcement Visit"). DISTRICT will attempt but is not required to give at least twenty-four (24) hours' notice of Enforcement Visits via electronic mail ("email") or telephone. Enforcement Visits may occur as frequently as is necessary to investigate and resolve potential or actual violations of this Easement.
- **4.3** <u>Enforcement.</u> To enforce the rights granted in this Easement; to prevent or stop, by any legal means, any activity or use on the Property that is inconsistent with the terms, conditions or Conservation Purpose of this Easement and to require restoration of such areas or features as may be damaged by such activities or uses.
- **4.4** Approval of Certain Uses. To review and approve proposed uses and activities on the Property as more specifically set forth in Section 5 and Section 6.
- 4.5 <u>Signage</u>. To erect and maintain a sign or other appropriate marker in a location on the Property acceptable to GRANTOR and visible from a public road, bearing information indicating that the Property is protected by DISTRICT and acknowledging the sources of DISTRICT funding for the acquisition of this Easement. The DISTRICT shall determine the wording and design of the sign or marker with consent of GRANTOR. No such sign or marker shall exceed thirty-two (32) square feet in size nor include artificial illumination. DISTRICT shall be responsible for the cost of erecting and maintaining such sign or marker.
- 4.6 Access. To use any recorded, prescriptive, equitable, or other easement that grants lawful access to the Property now or in the future and for any purpose consistent with this Easement. To allow monitoring and enforcement by DISTRICT, GRANTOR hereby irrevocably assigns to DISTRICT the non-exclusive right to use any and all access easements and rights-ofway, whether recorded or not, over the Property or the property of others that individually or

together provide GRANTOR with legal, physical, or other access to the Property. GRANTOR further agrees to execute any additional documents necessary to evidence this assignment.

**4.7** Additional Rights. To exercise such additional rights as may be reasonably necessary to effectuate the Conservation Purpose of this Easement.

## PART THREE: RESTRICTIONS ON DEVELOPMENT, USE, AND ACTIVITIES

**5. GRANTOR's Restricted Rights.** GRANTOR shall confine the use of the Property to activities and uses that are consistent with the Conservation Purpose of this Easement. Any activity or use that is inconsistent with the Conservation Purpose of this Easement is prohibited. GRANTOR and DISTRICT acknowledge that the following list does not constitute an exhaustive recital of consistent and inconsistent activities and uses, but rather (i) establishes specific duties with respect to the preservation of the Property's Conservation Values; (ii) establishes allowed activities and uses; (iii) establishes restricted or prohibited activities and uses; and (iv) provides guidance for determining the consistency of similar activities and uses with this Easement, in accordance with the procedures set forth in Section 6.7.

## 5.1 **General Requirements for All Uses.**

- 5.1.1 <u>Compliance with Governmental Regulations</u>. All activities and uses on the Property shall be undertaken in a manner consistent with all applicable federal, state, and local statutes, ordinances, rules, and regulations.
- 5.1.2 <u>Compliance with Terms, Conditions and Conservation Purpose of this Easement</u>. All activities and uses on the Property shall be undertaken in a manner consistent with the terms, conditions and Conservation Purpose of this Easement.
- 5.1.3 <u>Protection of Conservation Values</u>. All activities and uses on the Property shall be undertaken in a manner that protects and preserves the Conservation Values.
- 5.1.4 <u>Protection of Soil and Water</u>. No activity or use on the Property shall be undertaken in a manner that results in significant soil degradation or pollution, or significant degradation or pollution of any surface or subsurface waters.
- 5.1.5 <u>Duty to Prevent Waste, Nuisance, and Trespass</u>. Without limiting the generality of the foregoing, GRANTOR shall maintain the Property in a condition consistent with the Conservation Purpose of this Easement, which obligation shall include

the undertaking of reasonable and necessary steps to prevent harm to the Conservation Values of the Property due to foreseeable acts or omissions of third parties.

- 5.1.6 <u>Notice and Approval Procedures</u>. Whenever this <u>Section 5</u> requires prior notice to or approval by DISTRICT, such notice shall be given or approval shall be obtained in accordance with <u>Section 6</u> of this Easement.
- 5.1.7 <u>Management Plan(s)</u>. Whenever this <u>Section 5</u> conditions any development, activity, or use on an approved plan, such as a Master Plan, Management Plan, Vegetation Management Plan, or resource-specific plan (a "Plan"), such development, activity, or use shall be carried out consistent with the Plan and pursuant to <u>Section 6</u>.
  - a) [IF MANAGEMENT/MASTER PLAN IS REQUIRED: Within years of the Effective Date, GRANTOR shall develop and receive DISTRICT approval of a Management/Master Plan that complies with the requirements of this Section.]
  - b) [CRITERIA FOR REQUIRED MANAGEMENT/MASTER PLAN: The Plan must identify, at a minimum, objectives, timelines, locations, methods, documentation of prior condition of Conservation Values, maintenance, infrastructure, follow up approvals, {

    }), including any expertise required to prepare it.]
  - 5.1.8 <u>Easement Designation Areas</u>.

<u>Sections 5.</u> of this Easement. The general locations of the Easement Designation Areas are depicted on the Project Structure Map attached as **Exhibit B**, which is incorporated by this reference. The Easement Designation Areas are described in greater detail in **Exhibit C** (Legal

a) <u>Building Envelope(s).</u> The parties have designated
"Building Envelopes" comprising approximately total acres to

concentrate higher-intensity development, uses, and activities pursuant to
Section 5, as follows: [
[ALTERNATIVE IF NO B.E. EXISTS AT CLOSING: New Building Envelope(s).
GRANTOR may at any time request DISTRICT approval of up to new
Building Envelope(s) on the Property, consisting of no more than
acres (the "Building Envelope") to concentrate higher-intensity development,
uses, and activities pursuant to <u>Section 5</u> .
i. Conditions for New Building Envelope(s). DISTRICT shall
only approve such request for a New Building Envelope if the proposal
satisfies the following conditions: (i) The New Building Envelope must be
no larger than) acres, {
roads
.} and must be sited to minimize impacts to the Conservation
Values; and (ii) GRANTOR's request for approval must, at minimum,
include a site plan, GPS measurement, or equivalent description and
depiction of the proposed New Building Envelope that provides empirical,
replicable data on its location.
replicable data of its focation.
ii. Upon DISTRICT's approval, GRANTOR shall mark the
boundaries of the New Building Envelope with clearly visible and durable
markers such as fence posts and shall provide DISTRICT with GPS
measurements or shape files from a licensed surveyor showing the
boundaries of the New Building Envelope. <b>(ALTERNATIVE:</b> Upon DISTRICT
approval, GRANTOR shall hire a licensed surveyor to survey the approved
New Building Envelope boundary and mark it with clearly visible and
durable markers such as fence posts. GRANTOR shall provide a copy of the
survey to DISTRICT within forty-five (45) days of receipt of approval of the
New Building Envelope.} GRANTOR shall record a copy of the survey
showing the approved boundaries of the New Building Envelope along with
a reference to this Easement in the Sonoma County Office of Records.]
b) <u>Natural Areas</u> . There are "Natural Areas" designated
on the Property, to ensure {
The state of the s
}. The parties expressly
acknowledge that the locations and boundaries of the Natural Areas may change
over time {

## 5.2 Subdivision and Lot Line Adjustments.

- 5.2.1 <u>Subdivision Prohibited</u>. This Easement prohibits the legal or de facto division, subdivision, or partition of the Property, except as expressly provided in this <u>Section 5.2</u>, for any purpose, including, but not limited to, any such subdivisions or establishment of separate legal parcels by certificates of compliance or "separate for assessment purposes" designations. The Property currently comprises legal parcel(s). GRANTOR shall maintain all of the parcels comprising the Property, and all interests therein, under common ownership, as though a single legal parcel. Partition by division of the Property between owners or tenants in common shall be considered a subdivision and is prohibited under this Easement. Mortgaging or recording a deed of trust on less than the entire Property is prohibited.
- 5.2.2 <u>Historic Parcels</u>. GRANTOR acknowledges that one or more additional historic parcels may exist on the Property, previously created by patent or deed conveyances, subdivisions, lot line adjustments, surveys, recorded or unrecorded maps, or other documents. GRANTOR waives all claim or right to recognition of such historic parcels, whether through certificate of compliance under the Subdivision Map Act or otherwise.
- 5.2.3 <u>Easements</u>. GRANTOR may not grant new temporary or permanent easements, nor modify or amend existing easements, on the Property without the prior written approval of DISTRICT. It is the duty of GRANTOR to prevent use of the Property by third parties that may result in the creation of prescriptive rights.
- 5.2.4 <u>Exceptions to Prohibition Against Subdivision</u>. This prohibition against division of the Property shall not apply to:
  - a) <u>Conveyance to Government or Qualified Non-Profit Entity</u>. Subject to prior written approval by DISTRICT, GRANTOR may voluntarily convey a portion of the Property to a government or qualified non-profit entity exclusively for conservation or public access purposes [and only if the grantee owns or manages contiguous land used and managed for conservation, open space, or recreation].
  - b) <u>Leases</u>. GRANTOR may lease a portion(s) of the Property for uses described in this <u>Section 5</u> and subject to all terms of this Easement.

## 5.2.5 Lot Line Adjustments.

- a) Lot line adjustments may be permitted solely with prior approval from DISTRICT if necessary to settle boundary disputes with adjacent properties. GRANTOR shall take no action towards a lot line adjustment unless and until DISTRICT provides prior approval of the proposed Lot Line Adjustment.
- **5.3** Land Uses. GRANTOR may use the Property only as described in this Section 5.3. [OPTIONAL: No exterior sound amplification or night lighting is permitted.] [ALTERNATIVE: No exterior sound amplification is permitted {OPTIONAL: without prior permission from DISTRICT}. Night lighting is {prohibited/permitted for public safety purposes only}.]
  - 5.3.1 <u>Natural Resource Protection, Preservation, Restoration, and Enhancement</u>. GRANTOR may protect, preserve, restore, and enhance the natural resources of the Property in accordance with sound, generally accepted conservation practices and the provisions of <u>Section 5.5</u>.
    - a) <u>Mitigation</u>. With prior written approval from DISTRICT, the Property may be used for mitigation of on- or off-site projects if DISTRICT determines, in its sole discretion, that the following criteria are met: (i) the proposed mitigation enhances the Conservation Values; (ii) the proposed mitigation is consistent with DISTRICT's enabling legislation; (iii) the proposed mitigation is aligned with DISTRICT's objectives and goals; and (iv) the proposed mitigation does not present a risk to DISTRICT's long-term fiscal stability. Furthermore, (i) any additional protections required by regulatory agencies in association with a mitigation project must be consistent with this Easement; and (ii) the sale of mitigation credits are considered a commercial use and subject to the provisions of Section 5.3.6.
  - 5.3.2 <u>Recreational and Educational Use</u>. GRANTOR may make the Property available to the public for low-intensity [OPTIONAL: and active] public outdoor recreation and education in conformity with the terms of this Easement. All public outdoor recreational and educational uses and activities on the Property shall be designed and undertaken in a manner compatible with natural resource protection. Such uses must occur only in approved locations and may include, but are not limited to, hiking; [OPTIONAL: bicycling]; picnicking; nature study [ACTIVE REC OPTION: court and field sports; gardening; public or school educational activities including nature study and environmental or outdoor education; educational programs such as bookmobile, art, and other City and community programs; gardening workshops; habitat restoration

training/workshops; afterschool and summer camp programs], and other such uses similar in nature and intensity.

- 5.3.3 <u>Public Special Events</u>. With prior written notice to DISTRICT, GRANTOR may use the Property [ALTERNATIVE: the Building Envelope(s) designated in <u>Section 5.1.8</u>] for public special events, including educational and recreational events, art shows, farmers markets, music and music programs, dances, and cultural activities. All special public events shall be limited to attendees, up to times per year, and shall not result in any permanent alteration of the Property or have any detrimental impact on the Conservation Values.
- 5.3.4 <u>Private Special Events</u>. With prior approval from DISTRICT, GRANTOR may use the Property [ALTERNATIVE: the Building Envelope(s) designated in <u>Section 5.1.8</u>] for private special events, including weddings, reunions, and private parties. All special events shall be limited to attendees, up to times per year, and shall not result in any permanent alteration of the Property or have any detrimental impact on the Conservation Values. GRANTOR shall document date, event size, type, and location of each such event. Such documentation shall be made available to DISTRICT upon request.
- 5.3.5 **OPTION** IF COMMERCIAL AGRICULTURAL **PRODUCTION** PERMITTED/APPROPRIATE: Agricultural Use. Use of the Property shall preserve opportunities for continued agricultural use in the Agricultural Area(s) designated in Section 5.1.7. Within the Agricultural Area(s) {and Building Envelopes}, GRANTOR may engage in agricultural uses of the Property defined below in accordance with sound, generally accepted agricultural and soil conservation practices, provided however that no agricultural use shall be undertaken in a manner that significantly impairs the long-term agricultural productive capacity of the Property. {OPTIONAL: In connection with permitted agricultural uses, any application of government-approved agrichemicals, including but not limited to, herbicides, fertilizers, and biocides, must be applied only in those amounts and with that frequency of application necessary to accomplish reasonable agricultural purposes and consistent with government regulations and guidelines.
  - a) <u>Livestock for the Production of Food and Fiber</u>. GRANTOR may breed, raise, pasture, and graze livestock of every nature and description for the production of food and fiber **{OPTIONAL:** within the Agriculture Area(s)}, {and within the Natural Areas pursuant to Section 5.5.7}.}

- b) <u>Bees, Fish, Poultry and Fowl</u>. GRANTOR may breed and raise bees, fish, poultry, and other fowl **{OPTIONAL**: within the Agriculture Area(s)**}** {and within the Natural Areas pursuant to Section 5.5.7.}
- c) <u>Crops.</u> GRANTOR may plant, raise, harvest, and produce agricultural, aquacultural, horticultural, and forestry crops and products of every nature and description {OPTIONAL: within the Agriculture Area(s)}. {OPTIONAL: Cultivation and harvest of native crops is permitted, including within the Natural Areas, pursuant to <u>Section 5.5.7</u>.}
- 5.3.6 <u>Commercial</u>. GRANTOR may use **{OPTION**: the Agricultural Area(s)/Building Envelope(s) designated in <u>Section 5.1.8</u> of**}** the Property for the following commercial uses and activities:
  - a) <u>Recreation and Education</u>. With prior written notice to DISTRICT, GRANTOR may charge a nominal fee to cover costs directly associated with permitted recreational and educational programs and use of the Property. DISTRICT reserves the right to request, and GRANTOR shall provide, documentation of such costs. [OPTIONAL: Special events permitted under <u>Section 5.3.4</u> may be conducted for fundraising purposes.]
  - b) [IF AGRICULTURE PERMITTED: <u>Agriculture</u>. Commercial agriculture is permitted in Accordance with <u>Section 5.3.5</u>.]
  - c) <u>Leases and Rentals</u>. Leases or rentals for recreational and educational { } uses as defined in Sections 5.3.2 and 5.3.5.
  - d) <u>Ancillary</u>. With prior written approval from DISTRICT, GRANTOR may engage in other minor recreational and educational commercial uses found to be consistent with Conservation Values of this Easement.
- 5.4 <u>Structures and Improvements</u>. GRANTOR may repair, replace, construct, place, and maintain structures and improvements on the Property only as provided in this <u>Section 5.4</u>. All structures allowed by <u>Sections 5.4.1 through 5.4.6</u>, whether existing at the time of this Easement or placed subsequent to this Easement, shall be located within a Building Envelope designated pursuant to <u>Section 5.1.8</u>. [IF MASTER PLAN REQUIRED: No structure or improvement shall be constructed or placed except as described in a Master Plan developed in accordance with <u>Section 5.1.7</u>, unless expressly stated otherwise below. No structure or improvement shall exceed twenty-four (24) feet in height except as otherwise provided herein.

- 5.4.1 <u>Maintenance, Repair, or Replacement of Structures and Improvements</u>. GRANTOR may maintain, repair, or replace structures and improvements existing at the Effective Date or constructed subsequently pursuant to the provisions of this Easement, as follows:
  - a) If the maintenance, repair, or replacement does not increase the height of the structure or improvement, increase the land surface area it occupies or change its location or function, no notice to or approval from DISTRICT is required.
  - b) Any maintenance, repair, or replacement that increases the height of the structure or improvement, increases the land surface area it occupies, or changes its location or function shall be treated as new construction and shall be subject to the provisions of Sections 5.4.2 through 5.4.9.
- 5.4.2 <u>Structures and Improvements for Recreational and Educational Uses.</u>
  GRANTOR may construct or place structures and improvements associated with permitted outdoor recreational and educational uses, as follows:
  - a) Benches, drinking fountains, refuse and recycling containers, and other similar minor improvements, without any notice to or approval from DISTRICT.
  - b) Paved or permeable trails and pathways (including crossings), with prior written approval from DISTRICT.
  - c) Restrooms, lighting, public art, play structures, [IF ACTIVE REC PERMITTEED: ball fields/courts], and other similar improvements with prior written approval from DISTRICT.
- 5.4.3 <u>Structures and Improvements Accessory to Natural Resource Protection</u>. With prior written notice to DISTRICT, GRANTOR may place or construct within a Building Envelope designated in <u>Section 5.1.8</u>, accessory structures and improvements reasonably necessary for natural resource protection on the Property, including sheds and greenhouses. [OPTIONAL: With prior written approval from DISTRICT, GRANTOR may place or construct temporary accessory structures and improvements outside of a designated Building Envelope(s) as necessary during, and in connection with, natural resource restoration and enhancement activities.]

- 5.4.4 [IF COMMERCIAL AGRICULTURE PERMITTED: Accessory to Agricultural Use. With prior written notice to DISTRICT, GRANTOR may place or construct within a designated Building Envelope {ALTERNATIVE: the Agricultural Area} accessory structures and improvements reasonably necessary for the permitted agricultural use of the Property, such as barns, corrals, and ... No non-residential agricultural structure may be taller than forty (40) feet.]
- 5.4.5 <u>Public Parking and Access Roads</u>. With prior written approval from DISTRICT, GRANTOR may construct new roads (including crossings) and public parking area(s) and reconstruct or expand existing roads and parking area(s) provided that such roads and parking area(s) are (i) directly required for uses and activities allowed herein; (ii) the minimum necessary for such uses and activities; and (iii) are sited so as to minimize impacts to the Conservation Values. Roads, crossings, and parking area(s) shall be constructed and maintained so as to minimize erosion and sedimentation and ensure proper drainage, utilizing best management practices for roads as recommended by California Department of Fish and Wildlife or other similar or successor entity. Roads and parking area(s) constructed subsequent to this Easement may not be paved with asphalt, concrete or other impervious surface unless such paving is required by any federal, state, or local law, code, ordinance, or regulation. Roads, crossings, and parking area(s) that are abandoned, permanently closed, and/or decommissioned shall be revegetated with native species, stabilized, and ensured of proper drainage.
- 5.4.6 Fences and Gates. With prior written approval from DISTRICT, GRANTOR may construct and erect new fencing and gates only as necessary for permitted uses of the Property or as necessary in connection with GRANTOR'S duties to prevent foreseeable trespass pursuant to Section 5.1.5. All fencing and gates must (i) preserve the scenic values of the Property; (ii) be the minimum necessary in design and extent; (iii) not impede wildlife movement except within Building Envelope(s) and in cases where necessary to protect the allowed [OPTIONAL: agricultural, and natural resources preservation, restoration and enhancement] uses described in this Easement; and (iv) comply with the DISTRICT's then-current guidelines for fences on conservation lands. Notwithstanding the provisions of Section 5.4.1, whether existing at the date hereof or constructed subsequently in accordance with the provisions of this Easement, GRANTOR may maintain and/or replace such fencing and gates only pursuant to the provisions of this Section 5.4.6. In the event any fence or gate, or portion thereof, becomes obsolete or unnecessary for the uses described in this Section 5.4.6, GRANTOR shall remove such fencing or gate from the Property.

- 5.4.7 Utilities and Energy Resources. With prior written approval from DISTRICT, GRANTOR may expand existing or develop or construct new utilities, including electric power, septic or sewer, communication infrastructure, and water storage and delivery systems, within the Building Envelope(s) designated in Section 5.1.8, provided that such utilities are directly required for permitted uses on the Property and are reasonably scaled to serve only those uses. With prior written approval from DISTRICT, GRANTOR may expand existing or develop or construct new utility lines and poles and water storage and conveyances outside the designated Building Envelopes provided such facilities are designed, constructed, and maintained in a manner that minimizes impacts to the Conservation Values. [OPTION FOR URBAN PROJECTS: With prior written approval from DISTRICT, GRANTOR may install or allow installation of underground conduits for water, gas, sanitation, electricity and other utilities associated with and necessary for permitted uses and activities on the Property or for offsite development consistent with 's General Plan, as updated and amended from time to time, or for water supply or sanitation purposes, so long as such installation has no significant adverse impact on the Conservation Purpose of the Easement.] The installation of any underground utilities shall be constructed and maintained in the least intrusive manner feasible and any damage done during said installation or maintenance shall be promptly repaired and the Property restored. [OPTIONAL: Electric power and communication utilities may serve off-site use if associated improvements are located on a permitted structure within the Building Envelopes designated in Section 5.1.8, and do not cause such structure to exceed size and height limitations.]
- 5.4.8 <u>Public Safety Systems</u>. With prior written approval from DISTRICT, GRANTOR may install communication and geophysical data collection, monitoring, and transmission systems and associated infrastructure directly supportive of public safety operations, including, but not limited to, wildfire detection sensors and cameras, weather stations, stream gauges, seismic sensors, and emergency communication systems ("Public Safety Systems"), provided such infrastructure is the minimum necessary for the public safety purpose and is designed, sited, constructed, and maintained so as to minimize impacts to the Conservation Values of the Property. [IF MASTER PLAN REQUIRED: No Master Plan is required for Public Safety Systems.] Public Safety Systems do not include telecommunications facilities designed for use by the general public, such as commercial cell phone towers or antennae, which are subject to the provisions of Section 5.4.7.
- 5.4.9 <u>Signs</u>. GRANTOR may construct or place signs as set forth in this <u>Section</u> 5.4.9. No sign shall be artificially illuminated.

- a) Without [MASTER PLAN: a Master Plan nor] prior written notice to or approval from DISTRICT, GRANTOR may construct or place two (2) signs not to exceed forty-five (45) square feet in size to identify the Property from public roadways.
- b) Without [MASTER PLAN: a Master Plan nor] prior written notice to or approval from DISTRICT, GRANTOR may construct or place four (4) signs not to exceed thirty-two (32) square feet in size as trailhead or interpretive signs and/or to acknowledge participation of funding agencies for permitted uses on the Property.
- c) Without [MASTER PLAN: a Master Plan nor] prior written notice to or approval from DISTRICT, GRANTOR may construct or place signs no more than six (6) square feet in size to (i) mark the boundary of the Property; (ii) provide directional, interpretive and educational information; and (iii) set forth park and/or local area rules or regulations applicable to use of the park, provided that the size and number of such signs shall be limited to that which is reasonably necessary to accomplish the permitted uses herein, and further provided that such signs are sited and constructed in a manner that does not create a significant visual impact.
- d) [DELETE THIS SECTION IF GRANTOR IS A PUBLIC AGENCY: Without prior written notice to or approval from DISTRICT, GRANTOR may construct or place signs advocating candidates or issues that will be presented to voters in a public election are allowed, provided that such signs do not exceed then existing state and local regulations for political signs, and that such signs are removed within ten (10) days after the date of election.]
- e) With prior written approval from DISTRICT, GRANTOR may construct or place additional signs necessary or appropriate for allowed uses, provided that any such additional signs are sited and constructed in a manner that minimizes impacts to the Conservation Values.
- **5.5** <u>Land and Resource Management</u>. All land and resource management activities must be designed and implemented in accordance with sound, generally accepted conservation practices.
- 5.5.1 <u>Surface Alteration</u>. Alteration of the contour of the Property in any manner whatsoever is prohibited, including excavation, removal or importation of soil, sand, gravel, rock, peat, or sod, except as reasonably necessary in connection with the

uses, structures, and/or improvements allowed under <u>Section 5</u> of this Easement. In connection with allowed uses, structures, and/or improvements, movement of over fifty (50) cubic yards of material in any calendar year is subject to prior DISTRICT approval.

- 5.5.2 <u>Water Resources</u>. Draining, filling, dredging, diking, damming, or other alteration, development, or manipulation of watercourses, subsurface water, springs, ponds, and wetlands is prohibited except as reasonably necessary in connection with (i) the maintenance, replacement, development, and expansion of water storage and delivery systems allowed under <u>Section 5.4.</u>,7 (ii) reconstruction, expansion, and new construction of roads or trails allowed under <u>Sections 5.4.5 and 5.4.2</u>, respectively; and (iii) the preservation, restoration, and enhancement of natural resources allowed under Section 5.5.5.
- 5.5.3 <u>Mineral Exploration</u>. Exploration for, or development and extraction of, minerals and hydrocarbons by any surface or sub-surface mining or any other method is prohibited.
- 5.5.4 <u>Vegetation and Fuel Management</u>. GRANTOR may undertake vegetation and fuel management activities to reduce wildfire risk as provided in this Section. All vegetation and fuel management activities shall be designed and implemented to minimize harm to native wildlife, plant communities, and non-target plants. If vegetation and fuel management activities are to take place during nesting season, GRANTOR shall ensure that nesting surveys are conducted in coordination with a qualified biologist and shall modify activities based on survey results to prevent harm to identified nests.
  - a) Within one hundred (100) feet of structures, except for Public Safety Systems installed pursuant to <u>Section 5.4.8</u>, and without need for notice to or approval from DISTRICT, GRANTOR may undertake brush removal, mowing, grazing, tree trimming, targeted tree removal, and other vegetation management methods of similar nature and intensity.
  - b) Farther than one hundred (100) feet from structures, or in relation to Public Safety Systems installed pursuant to Section 5.4.8, GRANTOR may undertake vegetation management pursuant to a Vegetation Management Plan (defined below) approved in advance by DISTRICT. A "Vegetation Management Plan" is a document designed to guide GRANTOR's conduct of vegetation management pursuant to this Section and may describe either an individual vegetation management project or a more comprehensive plan covering multiple projects. Any Vegetation Management Plan must incorporate the best available science and must identify the following: (i) the purpose of proposed work, (ii) the

location of the treatment area(s), (iii) a timeline for completion, (iv) the "before" condition of the treatment area(s), (v) management objectives, (vi) treatment methods including any new infrastructure, (vii) post-treatment maintenance, and (viii) best management practices, such as soil protection, appropriate tree spacing, special-status species protection, invasive species management, and snag retention. Any Vegetation Management Plan must be consistent with any thencurrent DISTRICT wildfire management policy,

and the terms of this Easement. Any Vegetation Management Plan may include the following treatment methods:

- c) Limited brush removal and mowing, or other methods of similar nature and intensity;
- d) Limited grazing undertaken in accordance with sound, generally accepted conservation practices;
- e) Limited tree trimming and limited tree removal within a fuel break area or calming zone (as designated in the approved Vegetation Management Plan), and, if recommended by a fire protection agency having jurisdiction, vegetation removal within a fire break (as designated in the approved Vegetation Management Plan); and
- f) Prescriptive or cultural burning consistent with the standards and requirements of the local fire protection agency having jurisdiction.
- g) Following any such vegetation management, GRANTOR shall promptly provide to DISTRICT a record of the "after" condition of the treatment areas, such as photographs and descriptions of the results of treatment.
- 5.5.5 <u>Natural Resource Preservation, Restoration, and Enhancement</u>. With prior written approval from DISTRICT, GRANTOR may undertake natural resource preservation, restoration, and enhancement activities, including but not limited to, bank and soil stabilization, and practices to enhance water quality, native plant and wildlife habitat and connectivity, and to promote biodiversity. [IF MANAGEMENT/MASTER PLAN REQUIRED: All such activities must be undertaken pursuant to a Management Plan/Master Plan as described in <u>Section 5.1.8</u>.]
- 5.5.6 <u>Native Tree Removal</u>. Harvesting, cutting, trimming, transplanting, or destruction of any native trees is prohibited, except as reasonably necessary (i) to control insects and disease; (ii) to prevent personal injury and property damage; (iii) for the

purpose of fire management, in accordance with <u>Section 5.5.4</u>; and (iv) for natural resource management as set forth in <u>Section 5.5.5</u> of this Easement. Native trees removed pursuant to this <u>Section 5.5.6</u> may be used for personal firewood. Following any such vegetation management, GRANTOR shall promptly provide to DISTRICT a record of the "after" condition of the treatment areas, such as photographs and descriptions of the results of treatment.

- 5.5.7 <u>Native Vegetation Removal</u>. Removal or destruction of any native non-tree vegetation is prohibited, except as reasonably necessary (i) within footprint of permitted structures and improvements; (ii) to control insects and disease; (iii) to prevent personal injury and property damage; (iv) for the purpose of fire management, in accordance with <u>Section 5.5.4</u>; and (v) for natural resource preservation, restoration and enhancement, as set forth in <u>Section 5.5.5</u>.
- 5.5.8 <u>Native Animal Removal</u>. Killing, hunting, trapping, injuring, or removing native animals is prohibited except (a) under imminent threat to human life or safety; and (b) as reasonably necessary natural resource preservation, restoration, and enhancement activities in accordance with <u>Section 5.5.5</u> using selective control techniques consistent with the policies of the Sonoma County Agricultural Commissioner and other governmental entities having jurisdiction.

## 5.5.9 Non-Native Plants and Animals.

- a) <u>Removal</u>. GRANTOR may remove or control non-native plant and animal species, provided that techniques used minimize harm to native wildlife and plants and are in accordance with sound, generally accepted conservation practices.
- b) <u>Introduction</u>. GRANTOR shall not establish or plant non-native plant and animal species outside of the designated **{SELECT APPROPRIATE EASEMENT DESIGNATION AREAS:**
- 5.5.10 Off-road Motorized Vehicle Use. Use of motorized vehicles off roadways is prohibited, except for the minimum necessary in connection with permitted construction, maintenance, emergency access, and property management activities.
- 5.5.11 <u>Dumping</u>. Dumping, releasing, burning, or other disposal of wastes, refuse, debris, non-operative motorized vehicles, or hazardous substances is prohibited.

on the Property may be disposed on site, consistent with sound generally accepted

GRANTOR shall remove garbage or materials dumped on the Property by third parties.

- 5.5.12 <u>Outdoor Storage</u>. Outdoor storage shall be prohibited except as provided in this Section.
  - a) <u>Materials Required For Permitted Uses</u>. GRANTOR may store materials and supplies required for permitted uses outdoors within the [Agricultural Area(s) and Building Envelope(s)], provided such storage shall be located so as to minimize visual impacts.
  - b) <u>Storage of Construction Materials</u>. GRANTOR may store outdoors construction and other work materials outdoors needed during construction of permitted structures and improvements on the Property while work is in progress and for a period not to exceed thirty (30) days after completion or abandonment of construction. Construction shall be deemed abandoned if work ceases for a period of 180 days.
- **Easements.** GRANTOR may not grant new temporary or permanent easements, nor modify or amend existing easements, on the Property without prior written approval from DISTRICT. It is the duty of GRANTOR to prevent use of the Property by third parties that may result in the creation of prescriptive rights. It is the duty of GRANTOR to prevent the use of the Property by third parties that may result in the creation of prescriptive rights.

### PART FOUR: PROCEDURES AND REMEDIES

**6. Notice and Approval Procedures.** Some activities and uses addressed by this Easement require that prior written notice be given by GRANTOR to DISTRICT, while other activities and uses addressed by this Easement require the prior written approval of DISTRICT. Such an approval reflects the DISTRICT's determination that the activity or use complies with the terms and

restrictions established in this Easement. Unless and until such notice is given or approval is obtained in accordance with this <u>Section 6</u>, any such activity or use is prohibited on the Property. GRANTOR shall use the procedures set forth below, including the information required by <u>Section 6.3</u>, to provide notice to DISTRICT or to obtain DISTRICT's approval [IF MANAGEMENT PLAN REQUIRED: unless a use or activity is expressly addressed in and governed by an approved Management Plan].

- **6.1** <u>Uses/Activities Requiring Notice to DISTRICT</u>. For any activity or use that requires prior notice to DISTRICT, GRANTOR shall deliver such notice to DISTRICT in writing at least forty-five (45) days prior to the commencement of such activity or use. That forty-five (45)-day time period provides DISTRICT an opportunity to evaluate whether the proposed activity or use is consistent with the terms, conditions, and Conservation Purpose of this Easement before the activity or use is begun.
- 6.2 Uses/Activities Requiring Prior Approval from DISTRICT. For any activity or use that requires prior approval from DISTRICT, GRANTOR shall file a request for such approval ("GRANTOR's request") in writing at least forty-five (45) days prior to the intended commencement of such activity or use. DISTRICT shall have forty-five (45) days from the receipt of a complete request for approval to review the request and to approve, conditionally approve, disapprove, or notify GRANTOR of any objection thereto. In order to consider GRANTOR's request complete, DISTRICT may require that GRANTOR submit additional information and/or a Plan for such proposed activity or use. Disapproval or objection, if any, shall be based on DISTRICT's determination that the proposed activity or use is inconsistent with the terms, conditions, or Conservation Purpose of this Easement or that GRANTOR's request is incomplete or contains material inaccuracies. If, in DISTRICT's judgment, the proposed activity or use would not be consistent with the terms, conditions, or Conservation Purpose of this Easement or the request is incomplete or contains material inaccuracies, DISTRICT's notice to GRANTOR shall inform GRANTOR of the reasons for DISTRICT's disapproval or objection. Only upon DISTRICT's express written approval may the proposed activity or use be commenced, and then only in accordance with the terms and conditions of DISTRICT's approval.
- 6.3 <u>Information Required</u>. All notices and requests for approval shall include all information necessary to permit DISTRICT to make an informed judgment as to the consistency of GRANTOR's request with the terms, conditions, and Conservation Purpose of this Easement. DISTRICT may request GRANTOR provide such additional or supplemental information, including expert opinions at GRANTOR's expense, as it deems necessary to evaluate any notice or request for approval. Forms for notices and requests for approval shall be available at DISTRICT's offices.

- 6.4 <u>DISTRICT's Failure to Respond</u>. Should DISTRICT fail to respond to GRANTOR's request for approval within forty-five (45) days of the receipt of GRANTOR's request, GRANTOR may, after giving DISTRICT ten (10) days written notice by registered or certified mail, commence an action in a court of competent jurisdiction to compel DISTRICT to respond to GRANTOR's request. In the event that such legal action becomes necessary to compel DISTRICT to respond and GRANTOR prevails in that action, DISTRICT shall reimburse GRANTOR for all reasonable attorney fees incurred in that action.
- 6.5 <u>DISTRICT'S Determination</u>. DISTRICT may determine that a proposed use is consistent with this Easement in its sole discretion. It may consider compliance with this Easement, the manner in which the proposed use is to be carried out, and the potential for the proposed use and the manner in which it is to be carried out to preserve, enhance, or affect one or more Conservation Values. DISTRICT may impose conditions on the use in order to ensure that the use is consistent with the Purpose of this Easement. No determination by DISTRICT shall establish precedent for or commitment to the outcome of future decisions. DISTRICT shall consider every notice and request for approval on its own and without following or establishing precedent.
- effect. GRANTOR understands that any oral approval or oral representation regarding such an approval made by DISTRICT, its officers, employees, or agents does not meet the requirements of this Section, does not bind or commit DISTRICT, and may not be relied on by GRANTOR. To that end GRANTOR agrees that it will not assert or allege that DISTRICT, its officers, employees, or agents provided—or that GRANTOR understood that DISTRICT, its officers, employees, or agents provided—any oral approval or that DISTRICT is in any way estopped or has made an election or has waived any provision of this Easement based on any allegation of an oral approval or understanding of an oral approval.
- **6.7** <u>Uses/Activities Not Expressly Addressed</u>. In the event GRANTOR desires to commence an activity or use on the Property that is neither expressly permitted nor expressly prohibited in <u>Section 5</u>, GRANTOR shall seek DISTRICT's prior written approval of such activity or use in accordance with the procedure set forth in this <u>Section 6.7</u>. Any activity or use not expressly permitted in <u>Section 5</u> may constitute a breach of this Easement and may be subject to the provisions of <u>Section 10</u>.
- **6.8** Review of Plans. Any Master Plan, Vegetation Management Plan, or other plan required by this Easement, along with updates and amendments (collectively for purposes of this Section, "Plan"), requires review and approval by DISTRICT in accordance with this Section 6.8 and shall be consistent with the terms and conditions of this Easement. The Plan shall have no

effect and shall not govern activity on the Property until it has been approved by DISTRICT. DISTRICT may require periodic updates to any Plan as a condition of approval.

- 6.8.1 GRANTOR shall not commence any activity or use for which this Easement requires a Plan, unless and until DISTRICT approves a Plan pursuant to <u>Section 5.1.7</u> that describes and governs the activity or use and any associated structures and improvements. The review procedures of <u>Section 6</u> shall apply except that DISTRICT shall have sixty (60) days to review a proposed Plan, not forty-five (45) days.
- 6.8.2 Any Plan shall be sufficiently specific to enable DISTRICT to make a reasonable determination regarding whether the Plan is consistent with the terms and Conservation Purpose of this Easement. Any Plan shall identify best management practices to assure that management activities and associated development and uses are conducted in a manner that is beneficial to the Conservation Values of the Property and consistent with this Easement. The Plan must identify, at a minimum, [

, IF NOT LISTED

# **ELSEWHERE IN DOCUMENT.**

- 6.8.3 Once a Plan is approved by DISTRICT, all uses and development covered by the Plan shall be implemented in a manner consistent with it. DISTRICT's approval of a Plan shall establish that all uses and development described therein are consistent with the terms, conditions, and Conservation Purpose of this Easement and thus permitted on the Property without further notice to or approval by DISTRICT as long as the Plan remains in effect, unless stated otherwise in the Plan. All such uses and activities shall at all times remain subject to the substantive limitations of <u>Section 5</u>. Any revisions to a Plan are subject to District approval.
- 6.8.4 DISTRICT may require GRANTOR to revise or update the Plan, at GRANTOR's expense, to address changed conditions on the Property. In the event of such a request by DISTRICT, GRANTOR shall submit proposed revisions to the Plan to DISTRICT within one hundred twenty (120) days of DISTRICT's request. Such revisions will be subject to the review and approval procedures set forth in <u>Section 6</u>.

## 7. Costs and Liabilities Related to the Property.

**7.1** Operations and Maintenance of the Property. GRANTOR retains and agrees to bear all costs and liabilities of any kind related to the operation, upkeep, and maintenance of the Property and does hereby indemnify and hold DISTRICT harmless therefrom. Without limiting the foregoing, GRANTOR agrees to pay any and all real property taxes, fees, exactions, and assessments levied or imposed by local, state, and federal authorities on the Property. GRANTOR

further agrees to maintain general liability insurance covering acts on the Property. Except as specifically set forth in <u>Section 10</u>. below, DISTRICT shall have no responsibility whatsoever for the operation of the Property, the monitoring of hazardous conditions thereon, or the protection of GRANTOR, the public, or any third parties from risks relating to conditions on the Property. Except as otherwise provided in <u>Section 8</u>, GRANTOR hereby agrees to indemnify and hold DISTRICT harmless from and against any damage, liability, claim, or expense, including attorneys' fees, relating to such matters.

## 7.2 Hazardous Materials.

- 7.2.1 <u>No DISTRICT Obligation or Liability</u>. Notwithstanding any other provision of this Easement to the contrary, the Parties do not intend and this Easement shall not be construed such that it creates in DISTRICT:
  - a) The obligations or liabilities of an "owner" or "operator" as those words are defined and used in environmental laws, as defined below, including the Comprehensive Environmental Response, Compensation and Liability Act of 1980, as amended (42 United States Code, sections 9601 *et seq.*) ("CERCLA");
  - b) The obligations or liabilities of a person described in 42 United States Code section 9607(a)(3) or any successor statute then in effect;
  - c) The right to investigate and remediate any hazardous materials, as defined below, on or associated with the Property;
  - d) Any control over GRANTOR's ability to investigate and remediate any hazardous materials, as defined below, on or associated with the Property.
- 7.2.2 <u>Warranty of Compliance</u>. GRANTOR represents, warrants, and covenants to DISTRICT that GRANTOR's use of the Property shall comply with all environmental laws, as defined below.

If at any time after the Effective Date of this Easement there occurs a release, discharge, or other incident in, on, or about the Property of any substance now or hereafter defined, listed, or otherwise classified pursuant to any federal, state, or local law, regulation, or requirement as hazardous, toxic, polluting, or otherwise contaminating to the air, water, or soil, or in any way harmful or threatening to human health or the environment, GRANTOR agrees to take all steps that are required of GRANTOR under federal, state, or local law necessary to ensure its containment and remediation, including any cleanup.

# 7.2.3 <u>Definitions</u>. For the purposes of this Easement:

- a) The term "hazardous materials" includes, but is not limited to, any flammable explosives, radioactive materials, hazardous materials, hazardous wastes, hazardous or toxic substances, or related materials defined in CERCLA, the Hazardous Materials Transportation Act, as amended (49 United States Code sections 1801 *et seq.*), the Resource Conservation and Recovery Act of 1976, as amended (42 United States Code sections 6901 *et seq.*), sections 25117 and 25316 of the California Health & Safety Code, and in the regulations adopted and publications promulgated pursuant to them, or any other federal, state, or local environmental laws, ordinances, rules, or regulations concerning the environment, industrial hygiene, or public health or safety now in effect or enacted after the date of this Easement.
- b) The term "environmental laws" includes, but is not limited to, any federal, state, local or administrative agency statute, regulation, rule, ordinance, order or requirement relating to environmental conditions or hazardous materials.
- **8. GRANTOR's Indemnity.** GRANTOR shall hold harmless, indemnify, and defend DISTRICT, its agents, employees, volunteers, invitees, successors, and assigns, from and against all damages, liabilities, claims, and expenses, including reasonable attorneys' fees, arising from or in any way connected with (i) injury to or the death of any person, or physical damage to any property resulting from any act, omission, condition, or other matter related to or occurring on or about the Property, except to the extent that such damage, liability, claim or expense is the result of the gross negligence or intentional misconduct of DISTRICT; (ii) the obligations specified in Section 7; and (iii) any approvals given under Section 6.
- 9. Baseline Documentation for Enforcement. The specific characteristics, use, and state of improvement of the Property are further documented in an inventory of relevant features of the Property dated that is on file at the offices of DISTRICT and incorporated by this reference (the "Baseline Report"), which consists of reports, maps, photographs, and other documentation. The Parties agree and acknowledge that the Baseline Report provides an accurate representation of the Property at the time this Easement is recorded and that it is intended to provide an objective, though nonexclusive, baseline for monitoring compliance with the terms of this Easement. A copy of the Baseline Documentation Report has been reviewed and approved by GRANTOR. The parties agree that the Baseline Documentation Report provides an accurate representation of the Property at the time of the execution of this Easement.

### 10. Remedies for Breach.

- **10.1 DISTRICT's Remedies.** In the event of a violation or threatened violation by GRANTOR of any term, condition, or restriction contained in this Easement, DISTRICT may, following notice to GRANTOR, institute a suit to enjoin, recover damages for such violation, and/or require the restoration of the Property to the condition that existed prior to such violation.
  - 10.1.1 DISTRICT's notice to GRANTOR shall contain a general description of the condition claimed by DISTRICT to be a violation and shall contain a reasonable and specific cure period by which the violation is to cease and the Property is to be restored to the condition that existed prior to the violation. The notice shall be provided in accordance with <u>Section 13</u>.
  - 10.1.2 If DISTRICT reasonably determines that circumstances require immediate action to prevent or mitigate significant damage to the Conservation Values protected by this Easement, DISTRICT (i) may pursue any and all remedies available under law without waiting for the cure period to expire; (ii) shall have the right, without notice, to enter the Property for the purpose of assessing damage or threat to the Conservation Values protected by this Easement and determining the nature of curative or mitigation actions that should be taken; and (iii) shall have the right to record a notice of violation in the Office of the Sonoma County Recorder.
  - 10.1.3 DISTRICT's rights under this <u>Section 10</u> shall apply equally in the event of either actual or threatened violations of the terms of this Easement.
  - 10.1.4 GRANTOR agrees that DISTRICT's remedies at law for any violation of the terms of this Easement are inadequate and that DISTRICT shall be entitled to injunctive relief, both prohibitive and mandatory, and including specific performance, without the necessity of proving either actual damages or the inadequacy of otherwise available legal remedies. DISTRICT may further recover any damages to which it may be entitled for violation of the terms of this Easement or injury to any Conservation Values protected by this Easement (including but not limited to damages for the loss of scenic, recreational, or environmental values), and to require the restoration (or damages for the cost of restoration) of the Property to the condition that existed prior to any such injury. To the extent that any financial benefit gained from the violation of this Easement exceeds the amount of damages awarded or the value of other remedies provided, GRANTOR expressly agrees that disgorgement of any such additional benefits or profits is an appropriate remedy that shall apply to such a violation, regardless of whether such

benefit exceeds the cost incurred by GRANTEE or quantifiable harm to the Property as a result of the violation.

- 10.1.5 All reasonable costs incurred by DISTRICT in enforcing this Easement against GRANTOR, shall be borne by GRANTOR; provided, however, that if GRANTOR ultimately prevails in a judicial enforcement action or arbitration proceeding brought by DISTRICT, then DISTRICT shall bear its own costs and pay for GRANTOR's reasonable costs and expenses of suit. Costs are defined for purposes of this Section, and all other references to costs in this Easement, as including all reasonable costs necessitated by GRANTOR's violation of the terms of this Easement or request for approval or amendment. Costs include, without limitation, costs of restoration necessitated by violation of this Easement; costs and expenses of suit; reasonable professional fees of attorneys, consultants, witnesses, surveyors, and accountants; and expenses and compensation for DISTRICT staff time required to respond to a violation or request.
- discretion of DISTRICT, and any forbearance by DISTRICT to exercise its rights under this Easement in the event of any violation or threatened violation of any term of this Easement shall not be deemed or construed to be a waiver by DISTRICT of such term or of any subsequent violation or threatened violation of the same or any other term of this Easement. Any failure by DISTRICT to act shall not be deemed a waiver or forfeiture of DISTRICT's right to enforce any terms or conditions of this Easement in the future. GRANTOR hereby waives any defense of laches, waiver, estoppel, or prescription.
- **10.3** Remedies Nonexclusive. The remedies set forth in this Section 9 are in addition to, and are not intended to displace, any other remedy available to either party as provided by this Easement, Civil Code sections 815 et seq. or any other applicable local, state or federal law.
- 11. Acts Beyond GRANTOR's Control. Except as otherwise provided in Section 5.1.5 and this Section 10, nothing contained in this Easement shall be construed to entitle DISTRICT to bring any action against GRANTOR for any injury to or change in the Property resulting from causes beyond GRANTOR's control, including wildfire, flood, storm, earth movement, or a tortious or criminal act of a third party which GRANTOR could not have reasonably prevented, or from any prudent action taken by GRANTOR under emergency conditions to prevent, abate, or mitigate significant injury to the Property resulting from such causes so long as such action, to the extent that GRANTOR has control, is designed and carried out in such a way as to further the Conservation Purpose of this Easement. Notwithstanding the foregoing, GRANTOR shall be liable to DISTRICT for modifications or damage to the Property that impair or damage the Conservation

Values of the Property when those modifications or damages result from the acts or omissions of third parties whose use of or presence on the Property is authorized, expressly or implicitly, or requested by GRANTOR. In the event that the Conservation Values of the Property are damaged or impaired as a result of the acts or omissions of third parties, GRANTOR shall diligently pursue all available legal remedies against such parties to ensure restoration of the Property and the Conservation Values. Nothing contained herein limits or precludes GRANTOR's or DISTRICT's rights to pursue any third party for damages to the Property's Conservation Values.

## 12. Extinguishment and Condemnation.

- **12.1** Extinguishment. Subject to the requirements and limitations of California Public Resources Code section 5540, or any successor statute then in effect, if circumstances arise in the future that render the Conservation Purpose of this Easement impossible to accomplish, this Easement can only be terminated or extinguished, whether in whole or in part, by judicial proceedings in a court of competent jurisdiction. The amount of the compensation to which DISTRICT shall be entitled from any sale, exchange, or involuntary conversion of all or any portion of the Property after such termination or extinguishment of the Easement, shall be determined, unless otherwise provided by California law at the time, in accordance with Section 12.3. All proceeds paid to DISTRICT shall be used by DISTRICT for the purpose of the preservation of agriculture and open space within Sonoma County. This Easement shall not be deemed terminated, extinguished, or otherwise affected until DISTRICT has received full payment for its interest.
- of eminent domain or acquired by purchase in lieu of condemnation, whether by public, corporate, or other authority, so as to terminate this Easement in whole or in part, either GRANTOR or DISTRICT (or both, on such conditions as they may agree) may commence appropriate actions to recover the full value of the Property (or portion thereof) subject to the condemnation or in-lieu purchase and all direct or incidental damages resulting therefrom. Any expense incurred by GRANTOR or DISTRICT in any such action shall first be reimbursed out of the recovered proceeds; the remainder of such proceeds shall be divided between GRANTOR and DISTRICT in proportion to their interests in the Property, as established by <u>Section 12.3</u>. GRANTOR shall not agree to an in-lieu purchase without prior written approval from DISTRICT.
- 11.3 <u>Property Interest and Fair Market Value</u>. This Easement constitutes a real property interest immediately vested in DISTRICT. For the purpose of this <u>Section 12.3</u>, the Parties stipulate that, in the event of condemnation of the Property or any portion thereof, the fair market value of the Property for purposes of just compensation shall be determined as though this Easement did not exist. GRANTOR and DISTRICT shall share the compensation on the

following basis: GRANTOR \_\_\_\_% and DISTRICT \_\_\_% (which percentages are derived from the ratio of the price paid for the Easement to the appraised value of the Property before being encumbered by the Easement), or as otherwise agreed upon by them in writing at the time of condemnation. In the apportionment of the proceeds from any eminent domain proceeding, an adjustment shall be made in GRANTOR's favor for any increase in value attributable to improvements made on the Property after the date of this Easement, provided that such improvements were not made or funded by DISTRICT and further provided that such improvements do not constitute a breach of this Easement.

PART FIVE: MISCELLANEOUS

### 13. Notices.

**13.1** <u>Method of Delivery</u>. Except as otherwise expressly provided herein, all notices, (including requests, demands, approvals, or communications) under this Easement shall be in writing and either served personally or sent by first class mail, postage prepaid; private courier; or overnight delivery addressed as follows:

To GRANTOR: GRANTOR'S ADDRESS

To DISTRICT: General Manager

Sonoma County Agricultural Preservation and Open Space

District

747 Mendocino Avenue, Suite 100

Santa Rosa, CA 95401

Or to such other address as such party from time to time may designate by written notice pursuant to this

- 13.2.2 In all other instances, notice shall be deemed given at the time of actual delivery.

- **13.3** <u>Refused or Undeliverable Notices</u>. Any correctly addressed notice that is refused or undeliverable because of an act or omission of the party to be notified shall be considered to be effective as of the first date that the notice was refused or considered undeliverable by the postal authorities, messenger, or overnight delivery service.
- **14. Amendment.** If circumstances arise under which an amendment or modification of this Easement would be appropriate, GRANTOR and DISTRICT shall be free to jointly amend this Easement, provided that any amendment shall be consistent with the Conservation Purpose of this Easement, shall ensure protection of the Conservation Values of the Property, shall not affect the Easement's perpetual duration, and shall be consistent with Public Resources Code section 5540 and any successor statute then in effect. The decision to amend this Easement is at DISTRICT's sole and absolute discretion. Unless otherwise agreed to by DISTRICT, GRANTOR shall bear all costs related to DISTRICT's review of and response to GRANTOR's request for an amendment, including the cost to update the Baseline Report and any Management Plans to reflect the amendment. Any such amendment shall be in writing, executed by GRANTOR and DISTRICT, and recorded in the Office of the Sonoma County Recorder.

### 15. General Provisions.

- **15.1** Assignment of Rights and Obligations. GRANTOR's rights and obligations under this Easement will be assigned to GRANTOR's successor-in-interest upon transfer of GRANTOR's interest in the Property to such successor, except that GRANTOR's liability for acts or omissions occurring prior to the transfer shall survive the transfer.
- **15.2** Enforceable Restriction. This Easement and each and every term contained herein is intended for the benefit of the public and constitutes an enforceable restriction pursuant to the provisions of Article XIII, section 8 of the California Constitution, California Public Resources Code section 5540, and California Revenue and Taxation Code section 421 *et seq.*, or any successor constitutional provisions or statutes then in effect.
- **15.3** <u>Compliance with Governmental Regulations</u>. All activities and uses on the Property shall be undertaken in a manner consistent with all applicable federal, state, and local statutes, ordinances, rules, and regulations.
- **15.4** Applicable Law and Forum. This Easement shall be construed and interpreted according to the substantive law of California, excluding the law of conflicts. Any action to enforce the provisions of this Easement or for the breach thereof shall be brought and tried in the County of Sonoma.

- 15.5 <u>Easement to Bind Successors</u>. The Easement shall be a burden upon and shall continue as a restrictive covenant and equitable servitude running in perpetuity with the Property and shall bind GRANTOR, GRANTOR's heirs, personal representatives, lessees, executors, successors (including purchasers at tax sales), assigns, and all persons claiming under them forever. The Parties intend that this Easement shall benefit and burden, as the case may be, their respective successors, assigns, heirs, executors, administrators, agents, officers, employees, and all other persons claiming by or through them pursuant to the common and statutory law of the State of California. Further, the Parties agree and intend that this Easement creates an easement encompassed within the meaning of the phrase "easements constituting servitudes upon or burdens to the property," as that phrase is used in California Revenue & Taxation Code section 3712(d), or any successor statute then in effect, such that a purchaser at a tax sale will take title to the Property subject to this Easement.
- Easement will be made in any subsequent deed, or other legal instrument, by means of which any interest in the Property (including a leasehold interest) is conveyed and that GRANTOR will provide a copy of this Easement to any party acquiring an interest in the Property from GRANTOR. GRANTOR further agrees to give written notice to DISTRICT of the conveyance of any interest in the Property at least thirty (30) days prior to any such conveyance. These obligations of GRANTOR shall not be construed as a waiver or relinquishment by DISTRICT of rights created in favor of DISTRICT by Section 12.3 of this Easement, and the failure of GRANTOR to perform any act required by this Section 15.6 shall not impair the validity of this Easement or limit its enforceability in any way.
- **15.7** <u>Fees and Charges</u>. DISTRICT shall have the right to establish and collect from GRANTOR reasonable fees and charges, including attorneys' fees and staff costs, for inspections, approvals, and other services performed by or for DISTRICT pursuant to this Easement. Such fees and charges shall not exceed the reasonable costs of providing such services.
- **15.8 Entire Agreement.** This instrument sets forth the entire agreement of the Parties with respect to this Easement and supersedes all prior discussions, negotiations, understandings, or agreements relating to this Easement, all of which are merged herein. No alteration or variation of this instrument shall be valid or binding unless contained in a written amendment prepared, executed and recorded in accordance with <u>Section 14.</u>
- **15.9 Severability.** In the event any provision of this Easement is determined by the appropriate court to be void and unenforceable, all remaining terms and conditions shall remain valid and binding. If the application of any provision of this Easement is found to be invalid or unenforceable as to any particular person or circumstance, the application of such provisions to

persons or circumstances, other than those as to which it is found to be invalid, shall not be affected thereby.

- **15.10** <u>Counterparts.</u> This Easement may be signed in multiple counterparts, each of which constitutes an original, and all of which, collectively, constitute only one agreement.
- 15.11 Estoppel Certificates. DISTRICT shall, at any time during the existence of this Easement, upon not less than thirty (30) days' prior written notice from GRANTOR, execute and deliver to GRANTOR a statement in writing certifying that this Easement is unmodified and in full force and effect (or, if modified, stating the date of recordation of the respective amendment) and acknowledging that there is not, to DISTRICT's knowledge, any default by GRANTOR hereunder, or, if DISTRICT alleges a default by GRANTOR, specifying such default. DISTRICT's obligation to deliver the statement of certification is conditioned on GRANTOR's reimbursing DISTRICT for all costs and expenses reasonably and necessarily incurred in its preparation as determined by DISTRICT.
- 15.12 <u>No Forfeiture</u>. GRANTOR represents and warrants that nothing contained in this Easement shall result in a forfeiture or reversion of GRANTOR's title in any respect. If a forfeiture or reversion does occur, GRANTOR shall return, with interest calculated in accordance with the rate established pursuant to the next sentence, all consideration paid by DISTRICT for the acquisition of this Easement. The interest rate applicable to the amount owed to DISTRICT pursuant to this paragraph shall be the greater of (a) 5% or (b) the percentage change in the Consumer Price Index for All Urban Consumers (base year 1982-1984 = 100) for San Francisco Oakland and San Jose published by the United States Department of Labor, Bureau of Labor Statistics from the date the Easement is recorded to the date of DISTRICT's demand for reimbursement pursuant to this paragraph.
- **15.13** <u>Interpretation and Construction</u>. To the extent that this Easement may be uncertain or ambiguous such that it requires interpretation or construction, then it shall be interpreted and construed in such a way that best promotes and protects the Conservation Purpose of this Easement.
- **15.14** <u>Joint Obligation</u>. The obligations imposed by this Easement on Owner shall be joint and several.
- **15.15 No Merger.** It is the express intent of the parties that this Easement is not extinguished if this Easement and the fee title of the Property are held by the same entity.
- **15.16** Representation of Authority of Signatories. Each individual executing this Easement represents and warrants to the other party that the execution and delivery of this

Easement and all related documents have been duly authorized by the party for which the individual is signing and that the individual has the legal capacity to execute and deliver this Easement and thereby to bind the party for which the individual is signing.

**15.17 Sufficient Counsel.** GRANTOR warrants that they have reviewed this Easement and its effects on the Property with appropriate independent legal counsel and financial advisor(s) of their own choosing. This Easement has been fully negotiated between the parties so that any rule that documents may be construed against the drafter does not apply.

**15.18** Effective Date. This Easement shall be effective as of the date of its recordation in the Official Records of Sonoma County in the Offices of the Sonoma County Recorder (the "Effective Date").

IN WITNESS WHEREOF, GRANTOR and DISTRICT have executed this Easement this day of, 20
GRANTOR:
By:DONOTSIGN [NAME, CORPORATE OR PARTNERSHIP REPRESENTATION OF AUTHORITY TO SIGN]
DISTRICT: SONOMA COUNTY AGRICULTURAL PRESERVATION AND OPEN SPACE DISTRICT
By: DONOTSIGN [NAME], President of the Board of Directors
ATTEST:DONOTSIGN
[NAME], Deputy Clerk of the Board of Directors
NOTE: ACKNOWLEDGMENTS MUST BE ATTACHED FOR ALL SIGNATORIES.

Matching Grant Program Conservation Easement Template 2023-24

**Exhibit C**: Description of Easement Designation Areas

Exhibit A: Legal Description

Exhibit B: Project Structure Map

Certificate of Acceptance Recreation Conservation Covenant