



Pamela Swan | Grants Coordinator Amy Ricard | Community Resources Manager







Ag + Open Space Mission



The Sonoma County Agricultural Preservation and Open Space District permanently protects the diverse agricultural, natural resource, and scenic open space lands of Sonoma County for future generations.





From the Ag + Open Space Expenditure Plan:

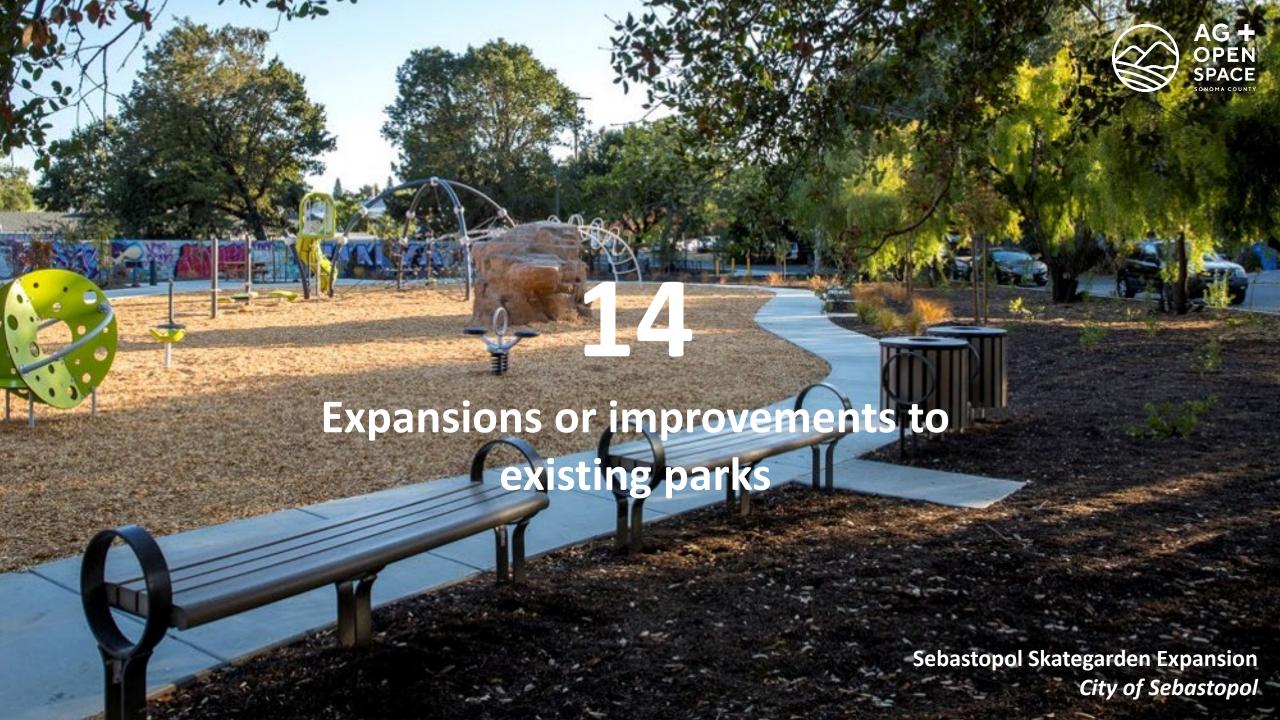
"5. Other open space projects include but are not limited to, urban open space and recreation projects within and near incorporated cities and other urbanized areas of Sonoma County. Funds for these projects shall be available to cities, the County and other entities through a matching grant program, with preference given to acquisition and development projects that link communities. Examples of these projects include creek restoration and enhancement, such as along the Petaluma River, Santa Rosa Creek and Laguna de Santa Rosa, trails, athletic fields, and urban greenspace."



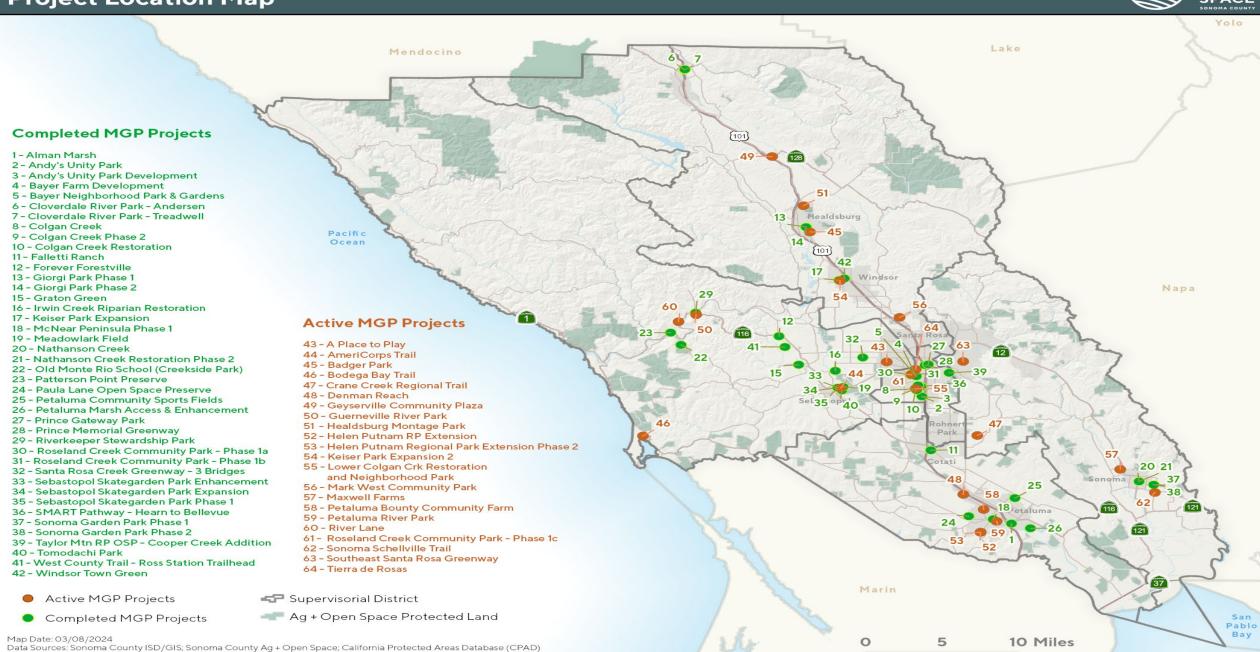












This map displays GIS data for illustrative purposes and is not intended to depict definitive property boundaries or feature locations.

MGP I 2024 REVISION



- Increase focus on equity & access to underserved communities
- Simplify, reduce barriers to application
- Improve transparency & community awareness
- Remain consistent with Voter Approved Expenditure Plan



MGP I 2024 REVISION



- PROGRAM MODEL
 - Pilot rolling application model
 - Submit applications anytime
 - Two-step process:
 - Pre-Application
 - Full Application
- FUNDING
 - \$3M/year (50% increase)

- TECHNICAL ASSISTANCE
 - Pre-application coaching
 - 3rd party consultants
- EVALUATION
 - Equity best practices
- ADMINISTRATION
 - Priority community outreach
 - Reduce app requirements
 - Clarify post award requirements

COMMUNITY SPACES | Pilot Timeline



Winter

Pilot Program launch – March 25, 2024

Spring

Virtual Workshop – April 24, 2024

Summer

- Pre-application due June 24, 2024
- Full Application due August 16, 2024

Fall

- Initial Funding Recommendations October
- BOD Funding Recommendations December



COMMUNITY SPACES | Terminology





- Matching Grant Agreement (MGA)
 - Project description
 - Grant vs. match funding
 - Contract terms
- Conservation Easement (CE)
 - Permitted vs. prohibited uses
 - Protects conservation values
- Recreation Covenant (RC)
 - Public access is primary component
 - Ensures property remains open to the public

COMMUNITY SPACES | Eligibility



Minimum Qualifications:

1. Eligible Applicants

- 501(c)3 Nonprofits
- Public agencies
- Federally recognized Tribes

2. Eligible Project Categories

- Acquisition
- Improvement
- Combination



COMMUNITY SPACES | Eligibility



Eligible Project Activities:

1. Acquisition

- Public access to open space and outdoor recreation
- Farmland urban greenspace and access to local food and fiber
- Restoration and/or enhancement significant natural area

2. Improvement

- Implementation/construction new site improvement for outdoor public recreation and education
- Development of connections between communities, parks, & public lands within adjacent to urban area
- Restoration/enhancement significant natural areas
- Construction new site improvement necessary for urban ag use

COMMUNITY SPACES | Eligibility



Ineligible Project Activities:

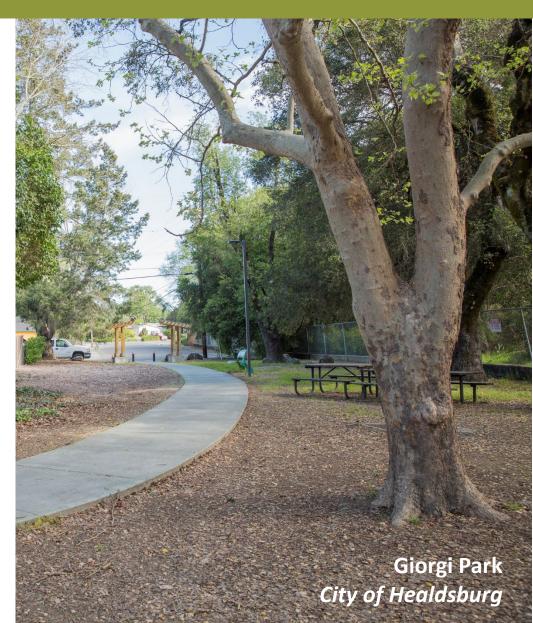
- Projects that involve acquisition of property via power of eminent domain.
- Projects replacing existing or former facilities or amenities with same function or purpose.
- Projects that fulfill mitigation requirements for development projects.
- Acquisition of, or interest in, land that restricts access to specific persons.
- Projects on property Ag + Open Space owns.
- Projects that are eligible for or have received Initial Public Access Operation and Maintenance (IPAOM) funding.
- Projects that implement conditions of approval for unrelated development.

COMMUNITY SPACES | Project Requirements



Acquisition Projects

- Willing seller
 - Letter of Intent, Purchase and Sale Agreement
- Visual Design and Maps
 - Can be conceptual design plan
- Required Approvals Status
 - List & status of permits, CEQA, ADA, etc.
- Appraisal Status
 - Opinion of value or full appraisal

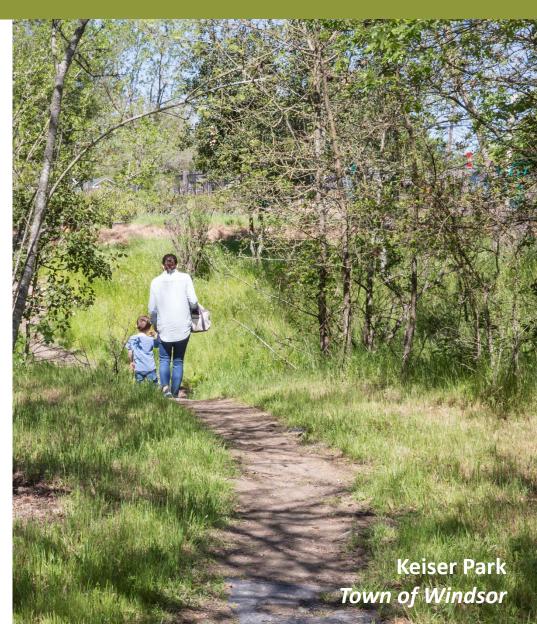


COMMUNITY SPACES | Project Requirements



Improvement Projects

- Site Ownership or Control
 - Letter of Intent, Purchase and Sale Agreement
- Visual Design
 - Conceptual, construction, design plan,
- Public Outreach/Community Support
 - Documentation including outreach plans, meeting agendas, public comments summary
- Required Approvals Status
 - List & status of permits, CEQA, ADA, etc.



COMMUNITY SPACES | Project Requirements



All Projects:

- Authorization from Governing Body
- Location
- Fiscal Review
- Long-Term Benefit
- Complete Application





COMMUNITY SPACES | Rolling Application Process



Pre-Application

- Assess eligibility
- Request pre-award technical assistance
- Staff review within one month
- Eligible projects invited to submit full application
- Applicants receive technical assistance if requested

Pre-apps are due June 24 for 2024 batch funding

^{*}Pre-apps received after that date will be considered next round

COMMUNITY SPACES | Rolling Application Process



Full Application

- Comprehensive project information
- Staff review & score full application
- Applications bundled for initial funding recommendations
- Funding recommendations presented to AC/FOC/BOD

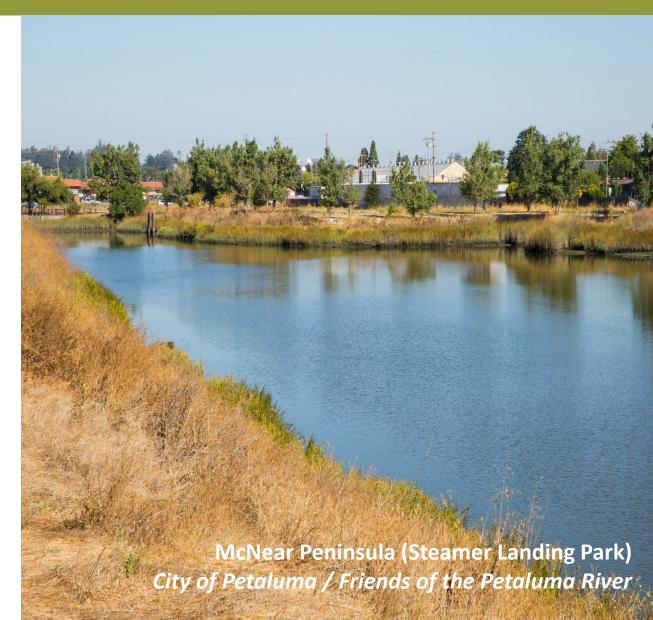
Full apps are due August 16 for 2024 batch funding

*Full apps received after that date will be considered next round





- 1. Program Intent
- 2. Need
- 3. County Strategic Priorities
- 4. Planning & Design
- 5. Readiness





1. PROGRAM INTENT

Creation & Improvement of Community Open Space

- Acquisition
- Improvement
- Combination





OTHER PROGRAM INTENT PRIORITIES:

- Links communities to open spaces via trails or other open space connections. Preference for projects that include existing and planned regional trail connections.
- Implements restoration techniques to reinstate or enhance natural and native habitats.
- Constructs outdoor public community gathering space in a natural setting.
- Develops <u>new</u>, outdoor, nature-based, recreational opportunities.
- Constructs amenities to provide opportunities for public education about the natural world and agriculture.



OTHER PROGRAM INTENT PRIORITIES: (continued)

- Protects and/or improves open space in communities significantly impacted by fire and/or flood.
- Protects and/or improves climate resilience, such as mitigating urban heat, reducing flood or fire risk, increasing water storage capacity, promoting food security, and/or preserving native biologic diversity.
- Protects, creates, or enhances public access to the Russian River, Pacific Ocean, or other waterways.
- Protects native plant and/or animal species.
- Protects farmland that provides urban greenspace and access to local agriculture and provides opportunities for food and/or fiber production.



2. NEED

- Community-based support
- Public sector support
- Limited MGP projects
- Areas lacking open space





3. COUNTY STRATEGIC PRIORITIES

Projects Located in:

- Environmentally vulnerable community
- Areas with lower health and well-being outcomes
- Economically disadvantaged community
- Communities disproportionately impacted by climate change





4. PLANNING & DESIGN

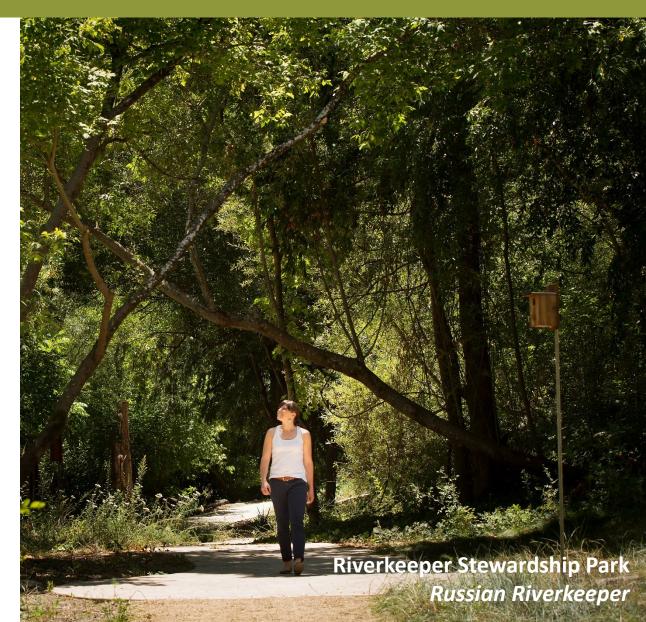
- Consistent with existing jurisdictional plans
- Understanding of permitting, environmental and other documentation requirements
- Project design open space with limited impervious surfaces (ideally 25% or less)





5. READINESS

- Tasks/Schedule/Budget
- Match
 - 50% recommended
 - 50% limit O&M
 - 25% limit planning/admin
- Project Sustainability
- Performance on Previous MGP
- Partial Funding





COMMUNITY SPACES | Evaluation Process



Evaluation Process

- Full Applications for 2024 consideration due August 16
- Staff Review
- Subcommittee Review
- Recommendations to Advisory Committee + Fiscal Oversight Commission
- Recommendations to Board of Directors in **December**



COMMUNITY SPACES | Admin & Compliance



- 1. Grant Acceptance Letter
- 2. Matching Grant Agreement
- 3. Conservation Easement
- 4. Recreation Covenant (if applicable)
- 5. Property Appraisal (if applicable)



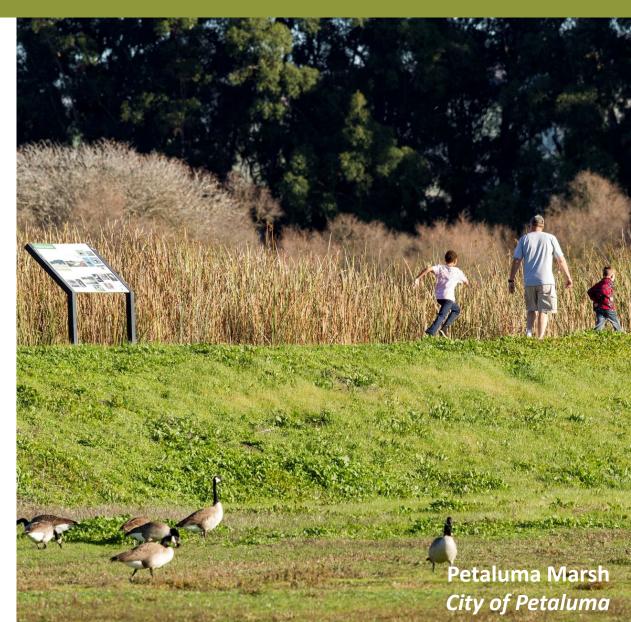
COMMUNITY SPACES | Program Requirements



6. Schedule for Project Completion

Acquisition – 3 years Improvement 5 years

- 7. Payment of Grant Funds
- 8. Living Wage/Prevailing Wage
- 9. Reporting
- 10. Ag + Open Space Recognition



COMMUNITY SPACES | Program Requirements



- 11. Accounting
- 12. Fiscal Monitoring
- 13. Project Monitoring
- 14. Records Retention





COMMUNITY SPACESMatching Grant Program

Documents here:

www.SonomaOpenSpace.org/MGP

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